Rule 3.8A

## **Appendix 3F**

# Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Rio Tinto Limited	96 004 458 404

We (the entity) give ASX the following information.

#### **Description of buy-back**

1	Type of buy-back	Off-market buy-back
		-

#### Details of all shares/units bought back

2	Number of shares/units bought back	41,198,134	
3	Total consideration paid or payable for the shares/units	A\$2,871,097,958	
4	If buy-back is an on-market buy- back - highest and lowest price paid	highest price: date:	N/A
		lowest price: date:	N/A

+ See chapter 19 for defined terms.

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Joint Company Secretary

Date: 12 November 2018

Print name: Tim Paine

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<sup>+</sup> See chapter 19 for defined terms.