

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Auctus Alternative Investments Limited**ACN/ARSN **149 278 759****1. Details of substantial holder (1)**Name **Wolf Capital Pty Ltd as trustee for the Wolf Capital Unit Trust (Wolf Capital)**  
ACN/ARSN (if applicable) **149 471 509**

There was a change in the interests of the substantial holder on

24/10/18

The previous notice was given to the company on

11/09/2018

The previous notice was dated

11/09/2018**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	26,804,127	10.80%	36,859,683	14.12%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12/09/2018	Wolf Capital	Dilution of 0.18% following shares issued by the company	Nil	ORD Fully paid shares 26,804,127	Wolf Capital
26/09/2018	Wolf Capital	Acquisition of shares in relation to placement	\$202,500	ORD Fully paid shares 4,500,000	Wolf Capital
26/09/2018	Wolf Capital	Increase of 1.5% of overall holding following acquisition in relation to placement	Nil	ORD Fully paid shares 31,304,127	Wolf Capital
24/10/2018	Wolf Capital	Acquisition of shares in relation to placement	\$250,000	ORD Fully paid shares 5,555,556	Wolf Capital
24/10/2018	Wolf Capital	Increase of 1.87% of overall holding following acquisition in relation to placement	Nil	ORD Fully paid shares 36,859,683	Wolf Capital

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Wolf Capital Pty Ltd	Wolf Capital Pty Ltd	Wolf Capital Pty Ltd	Ordinary Fully Paid securities with a relevant interest in Section 608(3) of the Corporations Act 2001 (Cth).	5,555,556 Fully Paid ORD Shares	5,555,556

Wolf Capital Pty Ltd	Wolf Capital Pty Ltd	HSBC Bank Australia Limited	Ordinary Fully Paid securities with a relevant interest in Section 608(3) of the Corporations Act 2001 (Cth).	31,304,127 Fully Paid ORD Shares	31,304,127
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#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	n/a

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Wolf Capital Pty Ltd	226 Albert Road, South Melbourne, Victoria, 3205

#### Signature

print name Andrew Wilson

Capacity Director

sign here

date 01 / 11 / 2018

