



ASX ANNOUNCEMENT

DATE: 14 November 2018

Pact Group completes acquisition of TIC Retail Accessories

Further to Pact Group's announcement on 15 August 2018 concerning the agreement to acquire TIC Retail Accessories Pty Ltd, a division of the TIC Group of companies, Pact Group advises that it completed the acquisition of TIC Retail Accessories Pty Ltd on 31 October 2018. In accordance with the Share Sale and Purchase Agreement dated 15 August 2018 between the vendors and Pact Group, the shares to be issued to the vendors as part consideration for the acquisition will be issued on 14 November 2018.

For further information, contact:

Anita James
General Manager – Finance & Investor Relations
T +61 3 8825 4100

PACT GROUP HOLDINGS LTD
ABN 55 145 989 644

Level 1, Building 6, 650 Church Street, Richmond VIC 3121 Australia
T +61 3 8825 4100 F +61 3 9815 8388 W pactgroup.com.au