

ASX ANNOUNCEMENT

14th November 2018

CAPITOL COMPLETES ACQUISITION OF WEST COAST RADIOLOGY

- Capitol Health Limited has acquired 2 clinics positioned in the South-West growth corridor of WA
- Increases Capitol's WA network to 8 clinics

Capitol Health Limited (Capitol or the Company) (ASX: CAJ) is pleased to announce the acquisition of a further 2 clinics in South West WA, which trade under the name "West Coast Radiology" and service the high-growth area surrounding Eaton (close to Bunbury) and Busselton is now complete.

West Coast Radiology provides general diagnostic and interventional services to 2 significant country population centres. Both clinics are comprehensive and offer a full range of services.

Capitol Health Managing Director Andrew Harrison stated, "this acquisition is another strategic step in the Company's existing growth strategy. West Coast Radiology is a well-established business with a strong referrer base.

Capitol continues on its growth path in the WA market. Within the network of 8 clinics there is potential for new MRI licenses under the Governments new license allocation process because of the location and composition of patients and referrers at these clinics. We expect to see further organic and transactional growth opportunities in the WA market."

The acquisition was funded from Capitol's existing cash reserves and facilities.

For further information, please contact:

Company

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About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for patients.

Capitol also has an investment in diagnostic imaging artificial intelligence through Enlitic Inc in the US, and a Joint Venture with CITIC Pharmaceutical (Shenzhen) Co., Ltd ("CITIC Pharmaceutical") to provide consulting and clinic management services across mainland China.