

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme FIRST AU LIMITED

ACN/ARSN 000 332 918

1. Details of substantial holder (1)

Name BRYAN FROST

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 15/11/2018

The previous notice was given to the company on 08/06/2018

The previous notice was dated 16/06/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	24,108,333	9.25%	25,108,333	9.63%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15/11/2018	Queensland MM Pty Ltd <Superannuation A/C>	Off-market transfer	\$29,000 cash	Ordinary Shares 1,000,000	1,000,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Bryan Frost	Queensland MM Pty Ltd <Superannuation A/C>	Queensland MM Pty Ltd <Superannuation A/C>	Non-beneficial	Ordinary Shares 10,083,333	10,083,333

Bryan Frost	Actionette Pty Ltd <Christine A Frost S/F A/C>	Actionette Pty Ltd <Christine A Frost S/F A/C>	Non-beneficial	Ordinary shares 1,225,000	1,225,000
Bryan Frost	Actionette Pty Ltd	Actionette Pty Ltd	Non-beneficial	Ordinary shares 2,800,000	2,800,000
Bryan Frost	Peregrine Corporate Limited	Peregrine Corporate Limited	Non-beneficial	Ordinary shares 6,000,000	6,000,000
Bryan Frost	Farcam Pty Ltd	Farcam Pty Ltd	Non-beneficial	Ordinary shares 5,000,000	5,000,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bryan Frost Queensland MM Pty Ltd <Superannuation A/C> Actionette Pty Ltd <Christine A Frost S/F A/C> Actionette Pty Ltd Peregrine Corporate Limited Farcam Pty Ltd	Unit 1, 50 Albany Road, Toorak, VIC 3142

Signature

print name:

BRYAN FROST

capacity: Director

sign here

date 20/November/2018