

22 November 2018

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the *Corporations Act 2001* (Cth), please find attached the voting results of the Annual General Meeting (**AGM**) of the Murray River Organics Group Limited (ASX: MRG) (**Company**) held today.

As outlined in the Notice of AGM, Resolution 11 was only required if more than 25% of votes were cast against the adoption of the remuneration report under Resolution 1 and, therefore, this would have occurred at two consecutive annual general meetings of the Company. As less than 25% of the votes were cast against Resolution 1, Resolution 11 was not required to be put to shareholders.

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Murray River Organics Group Limited (ASX: MRG) is a leading Australian producer, manufacturer, marketer and seller of certified organic, natural and better-for-you food products. We service the organic, natural and healthy food and snack market globally.

For further information please visit www.murrayriverorganics.com.au

Certifications



MURRAY RIVER ORGANICS GROUP LTD
2018 Annual General Meeting - updated
Thursday, 22 November 2018
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies				Number of votes cast on the poll			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of Remuneration Report	Non-binding	226,055,704 87.88%	29,942,039 11.64%	1,235,586 0.48%	465,989	228,933,743 88.38%	30,092,039 11.62%	465,989	Carried
2 Re-election of Director - Mr Keith Mentiplay	Ordinary	232,107,087 89.05%	27,273,952 10.47%	1,235,586 0.48%	1,509,693	235,135,126 89.61%	27,273,952 10.39%	1,509,693	Carried
3 Re-election of Director - Mr Michael Porter	Ordinary	232,150,363 89.07%	27,230,676 10.45%	1,235,586 0.48%	1,509,693	235,178,402 89.62%	27,230,676 10.38%	1,509,693	Carried
4 Issue Executive Options to Ms Valentina Tripp	Ordinary	225,968,671 87.59%	30,778,617 11.93%	1,235,586 0.48%	4,143,444	228,796,710 88.07%	30,978,617 11.93%	4,143,444	Carried
5 Issue Shares to Ms Valentina Tripp	Ordinary	87,027,794 33.74%	169,643,790 65.77%	1,255,586 0.49%	4,199,148	88,425,730 34.05%	171,293,893 65.95%	4,199,148	Not Carried
6 Issue Performance Rights to Ms Valentina Tripp	Ordinary	225,980,457 87.59%	30,766,831 11.93%	1,235,586 0.48%	4,143,444	228,858,496 88.10%	30,916,831 11.90%	4,143,444	Carried
7 Issue Non-executive Options to Mr Andrew Monk	Ordinary	243,709,165 93.95%	14,454,759 5.57%	1,235,586 0.48%	2,726,808	246,737,204 94.47%	14,454,759 5.53%	2,726,808	Carried
8 Issue Non-executive Options to Mr Keith Mentiplay	Ordinary	228,100,057 87.96%	29,985,963 11.56%	1,235,586 0.48%	2,179,712	231,128,096 88.52%	29,985,963 11.48%	2,179,712	Carried
9 Issue Non-executive Options to Mr Michael Porter	Ordinary	228,525,575 87.90%	29,985,963 11.54%	1,435,068 0.56%	2,179,712	231,753,096 88.54%	29,985,963 11.46%	2,179,712	Carried
10 Approval of Additional 10% Placement Facility	Special	110,764,138 42.33%	149,622,957 57.19%	1,255,586 0.48%	483,637	112,389,724 42.66%	151,045,410 57.34%	483,637	Not Carried
11 Conditional Spill Resolution (only if required)	Ordinary								Not Required
12 Appointment of Auditor	Ordinary	257,888,361 99.33%	487,729 0.19%	1,235,586 0.48%	677,938	260,916,400 99.81%	487,729 0.19%	677,938	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.