



EVZ LIMITED

Annual General Meeting

FY2018

23 November 2018

FY18 financial results...

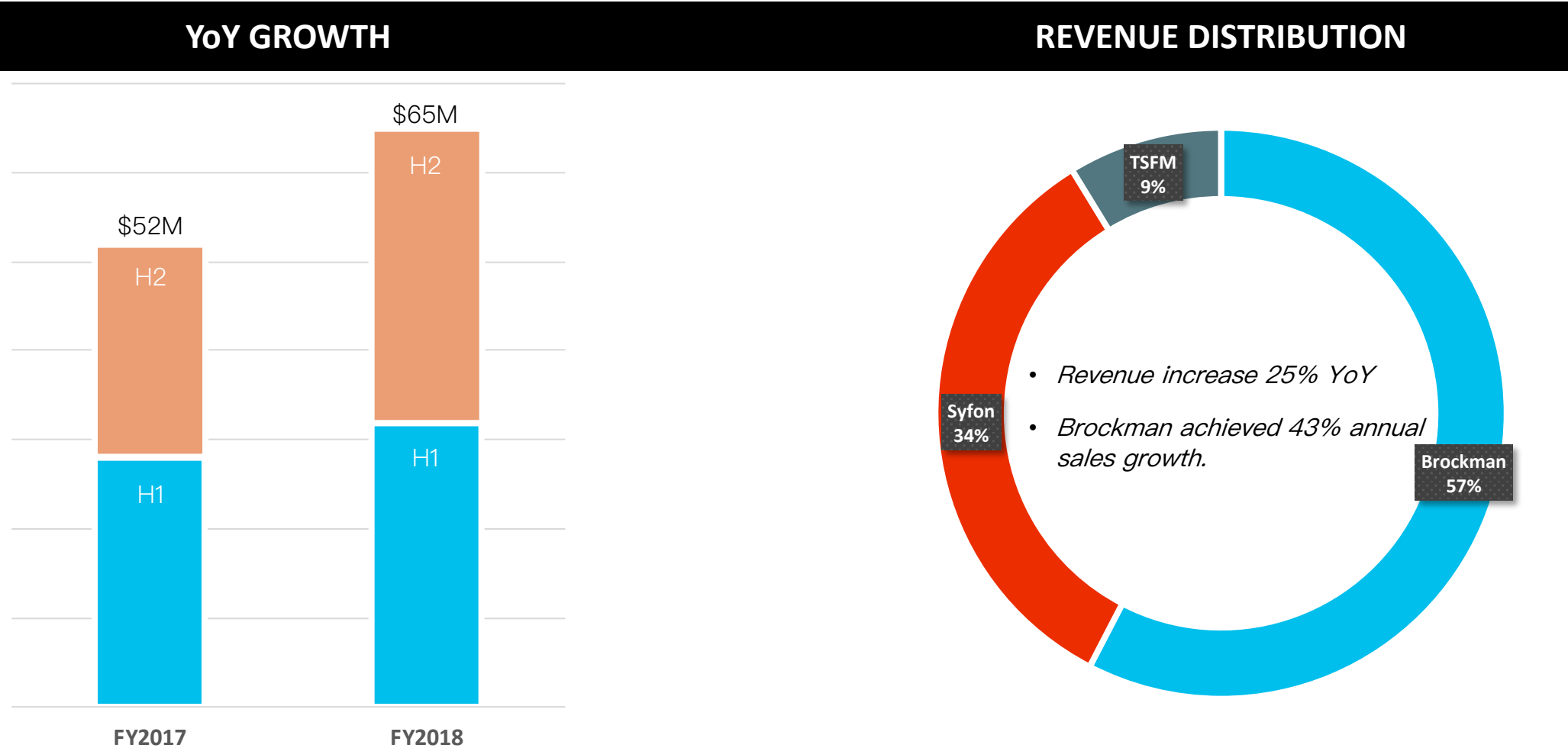
	FY18	FY17
Revenue from ordinary activities	\$64,928,395	\$51,902,016
EBITDA	\$3,775,169	\$882,143
EBIT	\$3,104,532	\$87,074
Profit from ordinary activities before tax	\$2,484,811	**\$5,403,095
Profit from ordinary activities before tax	\$2,341,980	**\$3,609,689
Earnings per share (cents / share)	0.316	**1.47

*** FY17 debt forgiveness of \$7.285M included*

FY18 operational highlights...

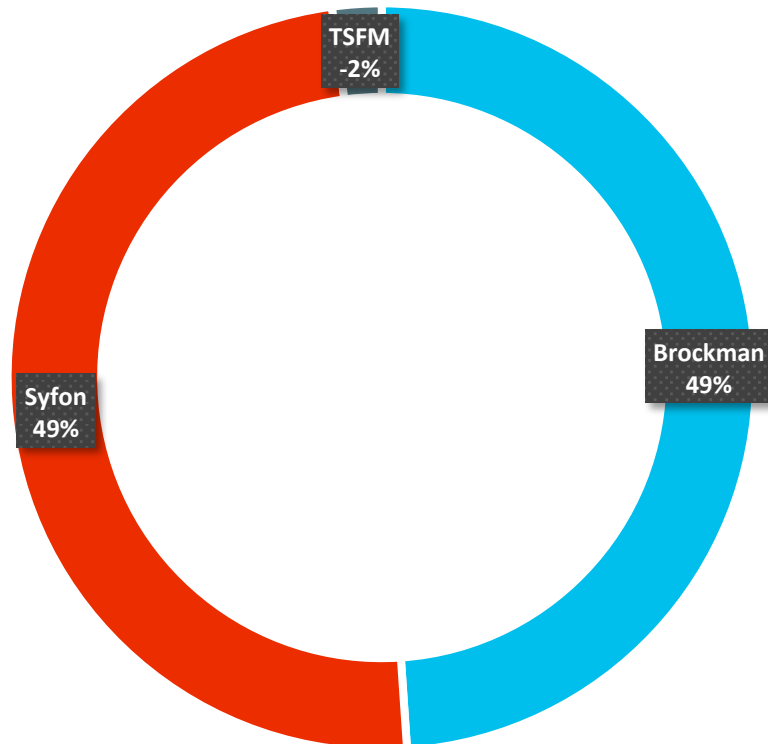
PROFITABLE GROWTH	Sales revenue increase 25%, EBIT increase 3174% in comparison to prior year.
CONTRACTED WORK	Contracted work increase from \$45M to \$74M in alignment with our strategic plan to expand in our chosen market sectors.
EXPANSION IN ASIA	Syfon established operating entity in Vietnam to support securing of new projects in the region.
EQUITY GROWTH	Through the support of our shareholders EVZ was successful in raising \$5.5M net additional equity to support new contracts and reduce secured debt to be currently \$3.3M.

FY18 revenue split...

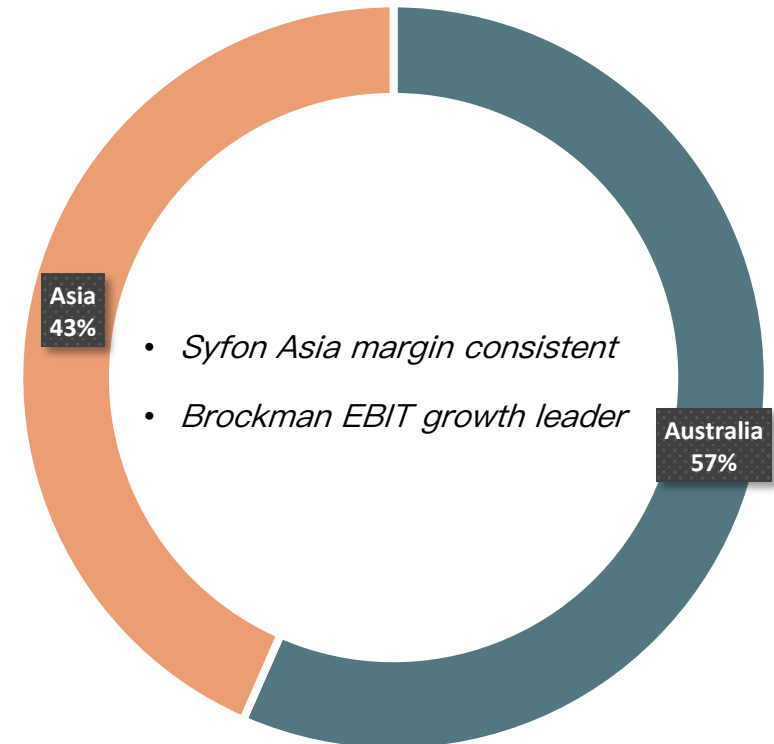


FY18 profit analysis...

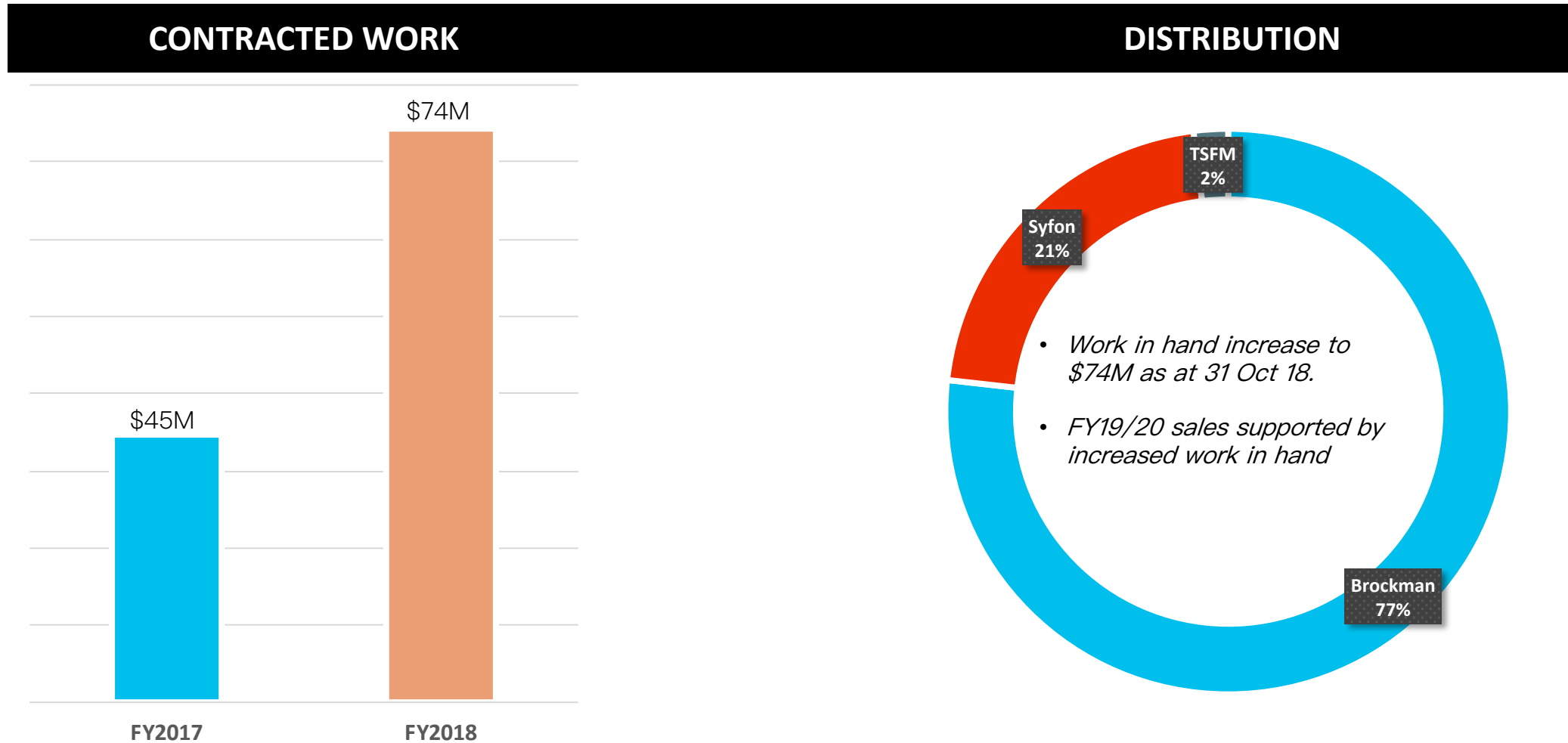
EBIT DISTRIBUTION



EBIT REGION



FY19 contracted work...



FY19 strategic update...



Growth in FY19/20 supported by delivery of large oil industry tank projects.

Built infrastructure development in Asia remains the focus of sales and earnings growth.

Relaunch of business brand with new management team occurred in October 2018.

Oil & fuel refining industry capital expenditure predicted to grow.

Asian operations in Malaysia and Vietnam will be complemented by further operations in Thailand in future periods.

TSF Power expanded capability in renewable waste gas and biogas power generation market.

Terminal & refinery maintenance contracts expected to come to market in FY19/20.

Conversion from conventional storm water drainage to syfonic systems commonplace in Asia.

Waste gas and biogas power generation expanding as a component of renewable energy sector.

FY19 outlook...

OPERATIONS

1QFY19 revenue and earnings consistent with FY18 results. 2QFY19 predicted to remain at similar level. Revenue and earnings growth are expected in 2HFY19 given project schedules remain as currently committed.

NEW INDUSTRY

TSF Power relaunched in October 2018 focused on the renewable waste gas and bio gas industry plant maintenance and operations support. Diesel power plant maintenance sector capability and client base pursuing selected opportunities.

ASIA BUILT SECTOR

Syfon Vietnam establishment progressing steadily, new project opportunities actively bid. Market reception and feedback supportive of syfonic drainage approach in new build major buildings and infrastructure.

OIL & FUEL SECTOR

Brockman continued growth supported by oil majors predicted capital expenditure growth. Growth available in specialist mechanical plant maintenance due to skills capability loss in large players.

TSF Power...

TSF Power launched in October 2018 as a specialist power plant operations and maintenance provider, primarily serving the diesel and renewable waste gas power industry.

CAPABILITY	MARKET	GROWTH
New management joined TSF(P) in October to launch the new brand and serve expanding customer base.	Waste gas and bio gas market sources fuel from land fill, effluent treatment facilities, organic matter waste, mine sites and coal seams.	Retaining base diesel power plant market share allows new market sector to be directly accretive to earnings.
Spare parts inventory, specialist tooling and workshop supporting major engine life renewals.	Maintenance and plant operations support opportunities available for new skilled entrant with specialist capability.	Gas renewable sector predicted to grow as revenue streams from waste gas increase in value.

Projects...



BROCKMAN

Viva Tank 29

Newport, Victoria

Projects...



BROCKMAN

Melbourne Airport JUHI Expansion

Tullamarine, Victoria

Projects...



BROCKMAN

Long Island Point Tank Refurbs

Hastings, Victoria

Projects...



BROCKMAN

Viva Tank 251

Geelong, Victoria

Projects...



SYFON

Elizabeth Quay

Perth, Western Australia

Projects...



SYFON

Westfield Shopping Centre

Newmarket, Auckland NZ

Projects...



SYFON

Royal Hobart Hospital

Hobart, Tasmania

Projects...



SYFON

Sunway Velocity Mall

Cheras, KL Malaysia

Projects...



SYFON

Penang Central Transport Hub

Penang, Malaysia

Projects...



SYFON

IKEA

Johor Bahru, Malaysia

Projects...



SYFON

Greenland Centre

Sydney, New South Wales

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