

21 November 2018

James Gerraty
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear James,

Qualitas Real Estate Income Fund – Allotment Confirmation

I am pleased to confirm that allotment of 144,505,930 units to QRI has been completed today. The below table sets out the offer categories in which these units were issued under.

Description	Units
Broker Firm Offer	29,931,113
Priority Offer	9,455,000
Cornerstone Offer	92,746,071
General Offer	12,373,746
total	144,505,930

Furthermore, I can also confirm that Issuer Sponsored Holding Statements, CHESS Allotment Notifications and all outstanding refund monies were dispatched today.

Yours sincerely,
Automic Group



Blake Stelzer
Chief Operating Officer

