

27 November 2018

Settlement of Legal Claim

Auctus Alternative Investments Limited [ASX: AVC] (**Auctus or the Company**) is pleased to advise that it has entered into a binding Heads of Agreement (**HoA**) for the settlement of the previously announced legal claims between it, PKF Lawler (WA) Pty Ltd (now renamed Hall Chadwick (WA) Pty Ltd) and another associated entity, and Mr John Bell.

The HoA is binding subject to the settlement terms being fully formalised through the execution of a settlement deed, which is anticipated to be entered in the coming days. The settlement terms include mutual releases which will give effect to the full and final settlement of claims between the parties.

Further updates will be provided in due course.

On behalf of the board:

Campbell McComb
Managing Director

For all shareholder enquiries please contact:
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