



The Manager, Announcements
ASX Market Announcements
4th Floor, 20 Bridge Street
SYDNEY NSW 2000
By E-lodgement

27 November 2018

Dear Manager

**K2 Asset Management Holdings Ltd (KAM)
2018 Annual General Meeting - Outcome of resolutions and proxy
votes**

In accordance with ASX Listing Rule 3.13.2, we advise that all resolutions put to members at the 2018 annual general meeting of the company this morning were passed on a show of hands.

As required under section 251AA(2) of the *Corporations Act 2001* (Cth), we set out below, the details of the proxy votes received for those resolutions.

1. Adoption of the Remuneration Report

“That the remuneration report for the year ended 30 June 2018 be adopted.”

Total votes exercisable by all proxies validly appointed: 72,770,694.

For	Against	Abstain	Proxy's discretion
71,234,653	965,956	180,000	570,085



2. Re-election of Director – Ms. Hollie Wight

"That Ms. Hollie Wight, who retires as a director by rotation in accordance with article 3.6 of the Company's constitution and being eligible, offers herself for re-election, be re-elected as a director of the Company."

Total votes exercisable by all proxies validly appointed: 199,677,836.

For	Against	Abstain	Proxy's discretion
198,198,848	913,664	5,306,166	565,324

3. Clarification in Chair's address

At 8:29am this morning, KAM released the address of its Chair ahead of the annual general meeting, which included slides to be presented at that meeting. On slide 14, in respect of the resolution to adopt the remuneration report, the number of excluded votes was shown as 132,033,308. We wish to clarify that the number of excluded votes applicable to the resolution was in fact 132,253,308.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'James Corbett'.

James Corbett
Company Secretary