



ASX ANNOUNCEMENT

DATE: 3 December 2018

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Pact Group Holdings Ltd (**Pact**) (ASX:PGH) has today issued 209,205 fully paid ordinary shares (**Shares**) at an issue price of \$4.78 per Share. The Shares were issued to SMDMB Management Co Pty Ltd ATF SMDMB Family Trust as nominated by Malcolm Bunday as part of Mr Bunday's initial employment arrangements, as approved at Pact's 2016 Annual General Meeting.

Pact hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) to the ASX as follows:

1. The Shares were issued by Pact without disclosure being given to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice, Pact has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Pact; and
 - (b) section 674 of the Corporations Act as it applies to Pact.
3. As at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act in relation to Pact.

A handwritten signature in black ink, appearing to read "J West", with a long horizontal line extending to the right.

Jonathon West
General Counsel and Company Secretary
Pact Group Holdings Ltd