

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **Prime Financial Group Ltd**ACN/ARSN **009 487 674****1. Details of substantial holder (1)**Name **PFG Employee Share Plan Pty Ltd and Vaughan Webber**ACN/ARSN (if applicable) **139 057 435**There was a change in the interests of the substantial holder on **30/11/2018**The previous notice was given to the company on **6/4/2017**The previous notice was dated **6/4/2017****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary (FPO) Shares	21,973,477	11.51%	20,014,276	10.48%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12/01/2016	Vaughan Webber	Disposal of 102,248 shares effected by on-market transfer	\$9,714	Ordinary Fully Paid Shares - 102,248	102,248
21/09/2018	Vaughan Webber and PFG Employee Share Plan Pty Ltd ATF PFG Employee Share Plan Trust	Disposal of 50,000 shares effected by on-market transfer	\$6,250	Ordinary Fully Paid Shares - 50,000	50,000
24/09/2018	Vaughan Webber and PFG Employee Share Plan Pty Ltd ATF PFG Employee Share Plan Trust	Disposal of 4,500 shares effected by on-market transfer	\$563	Ordinary Fully Paid Shares - 4,500	4,500
26/09/2018	Vaughan Webber and PFG Employee Share Plan Pty Ltd ATF PFG Employee Share Plan Trust	Disposal of 903,150 shares effected by on-market transfer	\$108,378	Ordinary Fully Paid Shares - 903,150	903,150

29/11/2018	Vaughan Webber and PFG Employee Share Plan Pty Ltd ATF PFG Employee Share Plan Trust	Disposal of 272,539 shares effected by on-market transfer	\$25,891	Ordinary Fully Paid Shares - 272,539	272,539
30/11/2018	Vaughan Webber and PFG Employee Share Plan Pty Ltd ATF PFG Employee Share Plan Trust	Disposal of 621,414 shares effected by on-market transfer	\$59,656	Ordinary Fully Paid Shares - 621,414	621,414
30/11/2018	Vaughan Webber and PFG Employee Share Plan Pty Ltd ATF PFG Employee Share Plan Trust	Disposal of 5,350 shares effected by on-market transfer	\$519	Ordinary Fully Paid Shares - 5,350	5,350

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Vaughan Webber and PFG Employee Share Plan Pty Ltd ATF PFG Employee Share Plan Trust	PFG Employee Share Plan Pty Ltd ATF PFG Employee Share Plan Trust	PFG Employee Share Plan Pty Ltd ATF PFG Employee Share Plan Trust	PFG Employee Share Plan Pty Ltd is the registered holder in its capacity as trustee of the PFG Employee Share Plan Trust. Vaughan Webber has a relevant interest pursuant to s608(3)(a) of the Corporations Act 2001- he is the sole shareholder and director of PFG Employee Share Plan Pty Ltd	Ordinary Fully Paid Shares - 8,805,443	8,805,443
Vaughan Webber and PFG Employee Share Plan Pty Ltd ATF PFG Employee Share Plan Trust	Domain Investment (Melbourne) Pty Ltd	Domain Investment (Melbourne) Pty Ltd	PFG Employee Share Plan Pty Ltd ATF PFG Employee Share Plan Trust holds a relevant interest in the shares pursuant to a put option arrangement as described in the Substantial Shareholder Notice lodged on 23/12/2015.	Ordinary Fully Paid Shares - 11,208,833	11,208,833 Votes attaching to these shares may only be voted by PFG Employee Share Plan Pty Ltd ATF PFG Employee Share Plan Trust if, and to the extent, the options are exercised by Domain Investment

			Vaughan Webber has a relevant interest pursuant to s608(3)(a) of the Corporations Act 2001- he is the sole shareholder and director of PFG Employee Share Plan Pty Ltd.		(Melbourne) Pty Ltd.
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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PFG Employee Share Plan Pty Ltd ATF PFG Employee Share Plan Trust/Mr Vaughan Webber	Level 17, Como Office Tower, 644 Chapel Street, South Yarra VIC 3141

Signatureprint name **Vaughan Webber**

Director

sign here

date 4 / 12 / 18

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.