

4 December 2018

TRANSURBAN DISTRIBUTION FOR THE SIX MONTHS ENDING 31 DECEMBER 2018

Interim Distribution

A distribution totalling 29.0 cents per stapled security will be paid for the six months ending 31 December 2018. This will be made up of a 28.0 cent distribution from Transurban Holding Trust and controlled entities and a 1.0 cent fully franked dividend from Transurban Holdings Limited and controlled entities.

The extent to which distributions paid in FY2019 are tax deferred will be confirmed in Tax Statements to be issued with the final distribution in August 2019. The Transurban Board reiterates guidance for distributions to total 59.0 cents in FY2019, inclusive of the distribution of 29.0 cents for the six months ending 31 December 2018.

Distribution Reinvestment Plan

The Distribution Reinvestment Plan (DRP) will operate again for the distribution for the six months ending 31 December 2018. No discount will be applied when determining the price at which stapled securities will be issued under the DRP for this distribution.

Security holders who wish to change or confirm their existing DRP instructions should contact Computershare on 1300 360 146 or visit www.investorcentre.com/au

The Directors have determined that the DRP pricing period in relation to this distribution will be the period of 10 trading days, commencing 7 January 2019.

The key dates for the distribution and the DRP are:

Securities trade 'ex-distribution'	28 December 2018
Record Date	31 December 2018
Last date for Elections under DRP	2 January 2019
Payment Date and DRP Allotment Date	15 February 2019



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Classification **Public**

Transurban Group

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