Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme OCTA	ANEX LIMITED
ACN/ARSN 005 6	32 315
1. Details of substantial holder (1)	
Name THE	ALBERS GROUP (SEE ANNEXURE 'A')
ACN/ARSN (if applicable)	
There was a change in the interests of the substantial holder on	04/12/2018
The previous notice was given to the company	on <u>14/07/2016</u>
The previous notice was dated	14/07/2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
ORDINARY SHARES – FULLY PAID ORDINARY SHARES – PARTLY PAID TO 15c (10c	125,018,941 27,241,789		155,019,813		
OUTSTANDING)** TOTAL VOTING	(** PRO RATA VOTING) 152,260,730	55.83%	155,019,813	56.84%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'
14/12/2016	REFER ANNEXURE 'A'	In accordance with the Share Reduction and Consolidation approved by shareholders at OXX's Annual General Meeting on 24 November 2016, each 5 partly paid shares (OXXCB) in OXX has been converted into 3 fully paid shares in OXX.	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'	REFER ANNEXURE 'A'

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
REFER	REFER	REFER	REFER	REFER	REFER
ANNEXURE 'A'	ANNEXURE 'A'	ANNEXURE 'A'	ANNEXURE 'A'	ANNEXURE 'A'	ANNEXURE 'A'

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	

6. Addresses

The addresses of persons named in this form are as follows:

Address
LEVEL 21, 500 COLLINS STREET, MELBOURNE 3000

Signature

print name

F. G. ALBERS

capacity

FOR AND BEHALF OF THE ALBERS GROUP (SUBSTANTIAL SHAREHOLDER)

sign here

date

05/12/2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

TO FORM 604 ADDRESSED TO:

OCTANEX LIMITED

Change of Interest of Substantial Shareholder

THE ALBERS GROUP

Date of Last Notice 14 July 2016
Date of This Report: 5 December 2018

Nature of Interest:

Direct

Registered Holder:

E.G. ALBERS

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY -	15 Jul 2016	9,544,365	39,400	0	\$1,182		On market
FULLY PAID	13 Jul 2010	9,544,505	39,400	U	\$1,162		purchase
ORDINARY -	22 Jul 2016		10,000	0	\$300		On market
FULLY PAID	22 0 01 20 10		10,000	Ü	4500		purchase
ORDINARY -	14 Dec 2016		1,215,252	0	-		Share reduction
FULLY PAID							and consolidation
ORDINARY -	6 Apr 2017		4,411,004	0	\$198,495		Off market
FULLY PAID							purchase
ORDINARY -	29 Nov 2018		2,541,708	0	\$22,092		On market
FULLY PAID				_			purchase
ORDINARY -	4 Dec 2018		167,971	0	\$1,512	17,929,700	On market
FULLY PAID			_			_	purchase
ORDINARY -	14 Dec 2016	2,025,420	0	2,025,420	-	0	Share reduction
PARTLY PAID							and consolidation
TO 15c (10c							
OUTSTANDING)							

Nature of Interest: Registered Holder: Direct

P.J. ALBERS

Class of Security	Date of Change	No Securities held last	No Acquired	No Disposed	Value/ Consideration	No Securities held	Nature of Change (if
,	J	Report	•			after change	not ASX trade)
ORDINARY - FULLY PAID	14 Dec 2016	3,062,500	459,375	0	-		Share reduction and consolidation
ORDINARY - FULLY PAID	15 Dec 2016		0	459,375	\$20,672	3,062,500	Off market sale
ORDINARY - PARTLY PAID TO 15c (10c	14 Dec 2016	765,625	0	765,625	-	0	Share reduction and consolidation
OUTSTANDING)							

TO FORM 604 ADDRESSED TO:

OCTANEX LIMITED

Change of Interest of Substantial Shareholder

Nature of Interest:

Direct

Registered Holder:

E.G. ALBERS & P.J. ALBERS

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY - FULLY PAID	14 Dec 2016	21,093,399	4,774,635	0	-	25,868,034	Share reduction and consolidation
ORDINARY - PARTLY PAID TO 15c (10c OUTSTANDING)	14 Dec 2016	7,957,724	0	7,957,724	-	0	Share reduction and consolidation

Nature of Interest:

Direct

Registered Holder:

ROBERT JOHN WRIGHT <OCTANEX DIRECTORS SHARE SAVINGS PLAN>

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY - FULLY PAID	-	167,585	0	0	-	167,585	-

Nature of Interest:

Indirect

Registered Holder:

500 CUSTODIAN PTY LTD < ALBERS SUPERANNUATION & PENSION FUND>

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY - FULLY PAID	15 Dec 2016	0	459,375	0	\$20,672	459,375	Off market purchase

TO FORM 604 ADDRESSED TO:

OCTANEX LIMITED

Change of Interest of Substantial Shareholder

Nature of Interest:

Indirect

Registered Holder:

ALBERS CUSTODIAN COMPANY PTY LTD <LARSSON ALBERS SUPERANNUATION & PENSION FUND>

Class of Security	Date of Change	No Securities held last	No Acquired	No Disposed	Value/ Consideration	No Securities held	Nature of Change (if
		Report				after change	not ASX trade)
ORDINARY - FULLY PAID	14 Dec 2016	90,000	81,000	0	-	171,000	Share reduction and consolidation
ORDINARY - PARTLY PAID TO 15c (10c OUTSTANDING)	14 Dec 2016	135,000	0	135,000	-	0	Share reduction and consolidation

Nature of Interest:

Indirect

Registered Holder:

ALBERS FAMILY CUSTODIAN PTY LTD <ALBERS FAMILY TRUST>

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY - FULLY PAID	14 Dec 2016	2,152,500	390,375	0	-	2,542,875	Share reduction and consolidation
ORDINARY - PARTLY PAID TO 15c (10c OUTSTANDING)	14 Dec 2016	650,625	0	650,625	-	0	Share reduction and consolidation

Nature of Interest: Registered Holder: Indirect

AURALANDIA PTV LTD

AURALANDIA PT	Y LTD						
Class of Security	Date of Change	No Securities held last	No Acquired	No Disposed	Value/ Consideration	No Securities held	Nature of Change (if
		Report				after change	not ASX trade)
ORDINARY - FULLY PAID	14 Dec 2016	3,152,603	1,258,401	0	-		Share reduction and consolidation
ORDINARY - FULLY PAID	6 Apr 2017		0	4,411,004	\$198,495	0	Off market sale
ORDINARY - PARTLY PAID	14 Dec 2016	2,097,335	0	2,097,335	-	0	Share reduction and consolidation
TO 15c (10c OUTSTANDING)							

TO FORM 604 ADDRESSED TO:

OCTANEX LIMITED

Change of Interest of Substantial Shareholder

Nature of Interest:

Indirect

Registered Holder:

AUSTRALIAN NATURAL GAS PTY LTD

AUSTRALIAN NA	TURAL GAS P	IXLID					
Class of Security	Date of Change	No Securities held last	No Acquired	No Disposed	Value/ Consideration	No Securities held	Nature of Change (if
		Report				after change	not ASX trade)
		•					
ORDINARY -	-	1,650,000	0	0	-	1,650,000	-
FULLY PAID		, ,					
FULLIFAID							

Nature of Interest:

Indirect

Registered Holder:

AUSTRALIS FINANCE PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY - FULLY PAID	14 Dec 2016	3,046,250	726,938	0	-	3,773,188	Share reduction and consolidation
ORDINARY - PARTLY PAID TO 15c (10c OUTSTANDING)	14 Dec 2016	1,211,562	0	1,211,562	-	0	Share reduction and consolidation

Nature of Interest:

Indirect

Registered Holder:

BASS STRAIT GROUP PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY - FULLY PAID	14 Dec 2016	4,033,058	2,025,991	0	-	6,059,049	Share reduction and consolidation
ORDINARY - PARTLY PAID TO 15c (10c OUTSTANDING)	14 Dec 2016	3,376,651	0	3,376,651	-	0	Share reduction and consolidation

TO FORM 604 ADDRESSED TO:

OCTANEX LIMITED

Change of Interest of Substantial Shareholder

Nature of Interest:

Indirect

Registered Holder:

CUE PETROLEUM PTY LTD

Class of Security	Date of Change	No Securities held last	No Acquired	No Disposed	Value/ Consideration	No Securities held	Nature of Change (if
		Report				after change	not ASX trade)
ORDINARY -	14 Dec 2016	3,511,634	2,251,723	0	-	5,763,357	Share reduction
FULLY PAID						, ,	and consolidation
ORDINARY -	14 Dec 2016	3,752,871	0	3,752,871	-	0	Share reduction
PARTLY PAID							and consolidation
TO 15c (10c							
OUTSTANDING)							

Nature of Interest:

Indirect

Registered Holder:

GASCORP AUSTRALIA PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY - FULLY PAID	14 Dec 2016	30,926,968	4,273,046	0	-	35,200,014	Share reduction and consolidation
ORDINARY - PARTLY PAID TO 15c (10c OUTSTANDING)	14 Dec 2016	7,121,742	0	7,121,742	-	0	Share reduction and consolidation

Nature of Interest:

Indirect

Registered Holder:

GREAT AUSTRALIA CORPORATION PTY LTD

GREAT AUSTRAL	IA CORPORAT	TION PTY LTD					
Class of Security	Date of Change	No Securities held last	No Acquired	No Disposed	Value/ Consideration	No Securities held	Nature of Change (if
		Report				after change	not ASX trade)
ORDINARY - FULLY PAID	14 Dec 2016	5,265,000	1,026,000	0	-	6,291,000	Share reduction and consolidation
ORDINARY - PARTLY PAID TO 15c (10c OUTSTANDING)	14 Dec 2016	1,710,000	0	1,710,000	-	0	Share reduction and consolidation

TO FORM 604 ADDRESSED TO:

OCTANEX LIMITED

Change of Interest of Substantial Shareholder

Nature of Interest:

Indirect

Registered Holder:

GREAT MISSENDEN GROUP PTY LTD

•	GREAT MISSEND	EN GROUI I I	LLID				
_	Class of Security	Date of Change	No Securities held last	No Acquired	No Disposed	Value/ Consideration No Securities held	Nature of Change (if
			Report			after change	not ASX trade)
-							
	ODDDIADY		0.765.060	0	0	2.765.060	
	ORDINARY -	-	2,765,060	0	0	- 2,765,060	-
	FULLY PAID						

Nature of Interest:

Indirect

Registered Holder:

GREAT MISSENDEN HOLDINGS PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY - FULLY PAID	14 Dec 2016	6,918,568	6,027,436	0	-	12,946,004	Share reduction and consolidation
ORDINARY - PARTLY PAID TO 15c (10c OUTSTANDING)	14 Dec 2016	10,045,726	0	10,045,726	-	0	Share reduction and consolidation

Nature of Interest: Registered Holder: Indirect

NATIONAL GAS AUSTRALIA PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY - FULLY PAID	-	7,200,000	0	0	-	7,200,000	-

TO FORM 604 ADDRESSED TO:

OCTANEX LIMITED

Change of Interest of Substantial Shareholder

Nature of Interest:

Indirect

Registered Holder:

SACROSANCT PTY LTD <SACROSANCT SUPERANNUATION FUND>

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY - FULLY PAID	14 Dec 2016	12,050,960	2,385,121	0	-	14,436,081	Share reduction and consolidation
ORDINARY - PARTLY PAID TO 15c (10c OUTSTANDING)	14 Dec 2016	3,975,201	0	3,975,201	-	0	Share reduction and consolidation

Nature of Interest:

Indirect

Registered Holder:

SEAQUEST PETROLEUM PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY - FULLY PAID	-	2,248,000	0	0	-	2,248,000	-

Nature of Interest:

Indirect

Registered Holder:

THE ALBERS COMPANIES INCORPORATED PTY LTD

Class of Security	Date of Change	No Securities held last	No Acquired	No Disposed	Value/ Consideration	No Securities held	Nature of Change (if
		Report				after change	not ASX trade)
ORDINARY -	-	3,780,491	0	0	-	3,780,491	-
FULLY PAID							

Nature of Interest:

Indirect

Registered Holder:

ULTRAGAS PTY LTD

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY - FULLY PAID	-	600,000	0	0	-	600,000	-

TO FORM 604 ADDRESSED TO:

OCTANEX LIMITED

Change of Interest of Substantial Shareholder

Nature of Interest:

Indirect

Registered Holder:

Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
ORDINARY - FULLY PAID	14 Dec 2016	1,760,000	346,500	0	-	2,106,500	Share reduction and consolidation
ORDINARY - PARTLY PAID TO 15c (10c OUTSTANDING)	14 Dec 2016	577,500	0	577,500	-	0	Share reduction and consolidation
Class of Security	Date of Change	No Securities held last Report	No Acquired	No Disposed	Value/ Consideration	No Securities held after change	Nature of Change (if not ASX trade)
SUMMARY - OR	DINARY - FU	LLY PAID					
	RDINARY - FU		13.619.345	459.375	\$244.253	47.027.819	
SUMMARY - OR Fotal Direct Fotal Indirect	RDINARY - FU	33,867,849 91,151,092	13,619,345 21,251,906	459,375 4,411,004	\$244,253 \$219,167	47,027,819 107,991,994	
Fotal Direct	RDINARY - FU	33,867,849	, ,	/		, ,	
Fotal Direct Fotal Indirect FOTAL		33,867,849 91,151,092	21,251,906 34,871,251	4,411,004 4,870,379	\$219,167	107,991,994	
Fotal Direct Fotal Indirect FOTAL		33,867,849 91,151,092 125,018,941 RTLY PAID TO 15	21,251,906 34,871,251	4,411,004 4,870,379 (ANDING)	\$219,167	107,991,994	
Total Direct Fotal Indirect FOTAL SUMMARY - OR		33,867,849 91,151,092 125,018,941	21,251,906 34,871,251 Sc (10c OUTST	4,411,004 4,870,379	\$219,167 \$463,420	107,991,994 155,019,813	