

Market Announcement

12 December 2018

Tymlez Group Limited (ASX: TYM) – Admission and Commencement of Official Quotation

Description

Tymlez Group Limited ('TYM') was admitted to the Official List of ASX Limited ('ASX') on Tuesday, 11 December 2018.

Official quotation of TYM's ordinary fully paid ordinary shares will commence at 11:00 AM AEDT on Thursday, 13 December 2018.

TYM raised \$5.32 million pursuant to the offer under its Replacement Prospectus dated 6 November 2018 ('Replacement Prospectus') by the issue of 24,175,632 shares at an issue price of \$0.22 per share.

Quotation information

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|---------------------------------|--|
| Quoted Securities: | 56,761,392 ordinary shares |
| ASX Code: | TYM |
| Time: | 11:00 AM AEDT |
| Date: | Thursday, 13 December 2018 |
| ASX Trade Abbreviation: | TYMLEZ GROUP |
| ISIN: | AU0000028706 |
| Home Branch: | Melbourne |
| Industry Classification: | 4510 – Software & Services |
| Registered Office: | C/- Moray & Agnew Lawyers Address: Level 6, 505 Little Collins Street Phone: (03) 9191 0135 |
| Company Secretary: | Justyn Stedwell |
| Share Registry: | Automic Registry Services Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: (02) 9698 5414 Email: corporate.actions@automic.com.au |
| Balance Date: | 31 December |
| CHESS: | Participating. CHESS and Issuer Sponsored. |
| Place of Incorporation: | Victoria, Australia |
| Dividend Policy: | See section 3.12 of the Replacement Prospectus |
| Activities: | Software development |
| Lead Manager: | Peak Asset Management |

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|---|---|
| Underwriter: | N/A |
| ASX Restricted Securities: | <p>72,322,460 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 December 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>1,497,936 fully paid ordinary shares classified by ASX as restricted securities until 5 October 2019 and to be held in escrow for 12 months from the date of issue.</p> <p>98,183 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 January 2019, being 12 months from the date of issue.</p> <p>2,000,000 options exercisable at \$0.35 on or before 10 December 2022, classified by ASX as restricted securities to be held in escrow until 13 December 2020, being 24 months from the date of commencement of Official Quotation.</p> |
| Voluntarily Restricted Securities (included in Quoted Securities): | N/A |
| Other Securities Not Quoted: | N/A |

What do I need to do and by when?

Please refer to TYM's Replacement Prospectus.

Need more information?

For further information, please refer to TYM's Replacement Prospectus.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Cheng Tang

Senior Adviser, Listings Compliance (Melbourne)