



ASX ANNOUNCEMENT (ASX: CVT)

13 December 2018

EXTENSION OF SHARE PURCHASE PLAN CLOSING DATE AND TOP UP PLACEMENT ACCEPTANCE DATE

Share Purchase Plan

Covata Limited (**Covata** or **the Company**) (ASX:CVT) advises that it has decided to extend the Closing Date for its offer to eligible shareholders to apply for new fully paid ordinary shares (**Shares**) in the Company under a Share Purchase Plan (**SPP**) at an issue price of \$0.018 per share.

The Company has been advised that some shareholders have only recently received the SPP Offer Document and Application. The extension will ensure that all eligible shareholders have ample time over the December/January period to submit their applications and are able to participate.

The new SPP Closing Date is **5pm AEST Friday 11 January 2019**.

Those shareholders wishing to apply for Shares in the SPP are encouraged to do so as soon as possible by following the directions contained in the SPP booklet which has been mailed to them.

Any shareholder who wishes to participate in the SPP but who has not received a copy of the documentation should contact Covata's Head of Finance and Joint Company Secretary, Steven Bliim, by email to steven.bliim@covata.com and new documentation will be forwarded to you.

Top Up Placement

Covata also advises that for consistency and convenience the date by which requests to participate in the Top Up Placement must be lodged with Covata are now extended to no later than **5pm AEST Friday 11 January 2019**.

Requests for Top Up Placement shares should be addressed to Covata's Head of Finance and Joint Company Secretary, Steven Bliim, by email to steven.bliim@covata.com.

-Ends-

About Covata

Covata is a leading provider of software solutions that enable continuous identification, classification and secure management of unstructured data across enterprise and the cloud and consolidates control into one place for companies to securely manage their data to be compliant, reduce risk, reduce costs and improve productivity.

Our Data Security Console empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories with industry best security for Microsoft SharePoint & Office 365, Secure Enterprise File Sharing & Collaboration, and Access Security Broker capabilities through our API translator.

With offices and resources in the US, UK, Europe and Australia and coverage in all other regions, our customers & partners span the public sector and defence, aerospace, technology, automotive, manufacturing, finance, media and sports industries.

For further information, please visit covata.com.

Covata Investor Relations contact:

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