

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

| Name of entity | ABN/ARSN |
|----------------|-------------|
| HHY Fund | 112 579 129 |

We (the entity) give ASX the following information.

Description of buy-back

| | | |
|---|------------------|--------------------|
| 1 | Type of buy-back | On Market Buy Back |
|---|------------------|--------------------|

Details of all shares/units bought back

| | | |
|---|--|---|
| 2 | Number of shares/units bought back | 4,179,899 |
| 3 | Total consideration paid or payable for the shares/units | \$494,044 |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | highest price: \$0.12 date: 15/01/2018 lowest price: \$0.10 date: 14/11/2017 |

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


(Company secretary)

Date: 17 December 2018

Print name: Adrian Tilley

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