

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Mitula Group Limited
<b>ABN</b>	82 604 677 796

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Simon Baker
<b>Date of last notice</b>	29 June 2018

### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Registered holders of indirect interests are:  a) CAV Investment Holdings HK Ltd (Simon Baker is the sole director and shareholder); b) HB Super Holdings Pty Ltd <HB Super Fund A/C> (Simon Baker is a director, shareholder and member)
<b>Date of change</b>	12 December 2018

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+ See chapter 19 for defined terms.

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<b>No. of securities held prior to change</b>	<p>Interests held by the registered holders above:</p> <ul style="list-style-type: none"> <li>• 1,040,000 fully paid ordinary shares (held directly);</li> <li>• 9,521,012 fully paid ordinary shares (held by CAV Investment Holdings HK Ltd);</li> <li>• 90,000 fully paid ordinary shares (held by HB Super Holdings Pty Ltd).</li> </ul>
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	N/A
<b>Number disposed</b>	90,000
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$0.78 each (\$70,200)
<b>No. of securities held after change</b>	<p>Interests held by the registered holders above:</p> <ul style="list-style-type: none"> <li>• 1,040,000 fully paid ordinary shares (held directly);</li> <li>• 9,521,012 fully paid ordinary shares (held by CAV Investment Holdings HK Ltd);</li> <li>• Nil shares held by HB Super Holdings Pty Ltd</li> </ul>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	On-market trade

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	

+ See chapter 19 for defined terms.

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<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.