

Notification of interest payment & interest rate change

Update Summary

Entity name AXSESSTODAY LIMITED Security on which the Interest Payment will be paid AXLHA - SIMPLE BOND 3-BBSW+4.90% 20-07-23 Announcement Type Update to previous announcement Date of this announcement Monday December 17, 2018 Reason for the Update

Change of payment date for ASX listing conditions.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity AXSESSTODAY LIMITED

1.2 Registered Number Type ACN Registration Number

603323182

1.3 ASX issuer code AXL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Change of payment date for ASX listing conditions.

1.4b Date of previous announcement(s) to this update Sunday December 2, 2018

1.5 Date of this announcement

Monday December 17, 2018

1.6 ASX +Security Code for Interest Payment AXLHA

ASX +Security Description SIMPLE BOND 3-BBSW+4.90% 20-07-23

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type Rule 7(2), 7 calendar day 2A.1 Payment date 2A.2 +Record Date Monday December 31, 2018 Friday December 21, 2018 2A.3 Ex-Date 2A.4 First day of payment period Thursday December 20, 2018 Friday October 5, 2018 2A.5 Last day of payment period 2A.6 Number of days in the payment period Sunday December 30, 2018 87 2A.8 Interest rate pro-rated for the number of 2A.7 Interest rate expressed as a per annum rate days in the payment period 6.824700 % 1.626700 %

2A.9 Currency in which the interest payment is made ("primary currency") AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 1.62670000

2A.10(i) Comment on how the interest payment amount per security is calculated

Interest rate pro-rated for the number of days in the payment period (2A.8 above) multiplied by \$100 (being the issue price per bond) and rounded to the nearest four decimal places.

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

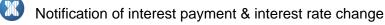
2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market? No



2A.15 Is there a principal amount payment component payable? No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

3.1 Date interest rate is set

Friday October 5, 2018

3.2 Comments on how the date that interest rate is set is determined

The date the interest rate is set is the first day of the interest period or the next business day after the first day of the interest period if the first day is not a business day. The method is consistent with the definition of Base Rate in the Base Prospectus.

3.3 Interest base rate

1.9247 %

3.4 Comments on how interest base rate is set

3 month BBSW mid-rate as per the Thomson Reuters Screen Page on the date the interest rate is set (see 3.1 above).

3.5 Interest margin

4.9000 %

3.6 Comments on how interest margin is set

The interest margin is as per the definition of Margin in the Offer Specific Prospectus.

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate expressed as a per annum rate

6.8247 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

Aggregate of the interest base rate (see 3.3 above) and interest margin (see 3.5 above).

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

https://axsesstodaylimited.com.au/media-centre



4.3 Additional information for inclusion in the Announcement Summary