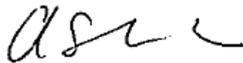


18 December 2018

DEBT FINANCIAL CLOSE OF WESTCONNEX STAGE 3 (M4-M5 LINK)

Transurban announces that WestConnex (WCX) has successfully reached financial close in relation to a \$600 million non-recourse senior bank debt construction facility (**Facility**) for the M4-M5 Link. The Facility has a tenor of 7 years. Transurban owns a 25.5% interest in WCX.

The Facility will be progressively drawn to fund the construction and other project costs of the M4-M5 Link. The interest rate exposure has been fully hedged for the term of the Facility.



Amanda Street
Company Secretary

Investor enquiries
Lauren Balbata
Investor Relations Manager
+61 3 9612 6909

Media enquiries
Josie Brophy
Senior Advisor, Media & Communications
+61 437 165 424

Classification **Public**

Transurban Group

Transurban International Limited
ABN 90 121 746 825
Transurban Holdings Limited
ABN 86 098 143 429
Transurban Holding Trust
ABN 30 169 362 255
ARSN 098 807 419
corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia
Telephone +613 8656 8900
Facsimile +613 9649 7380