



ASX ANNOUNCEMENT (ASX: CVT)

11 January 2019

DATE FOR MARKET UPDATE AND APPENDIX 4C; EXTENSION OF SHARE PURCHASE PLAN CLOSING DATE AND TOP UP PLACEMENT

Timing of 4C and Market update

Covata Limited (**Covata** or **the Company**) (ASX:CVT) advises that it intends to lodge its 4C on or before 31 January 2019 and provide a trading update based on its (unaudited) half year results at the same time.

Share Purchase Plan

The Company has also decided to extend the Closing Date for its offer to eligible shareholders to apply for new fully paid ordinary shares in the Company under a Share Purchase Plan (**SPP**) at an issue price of \$0.018 per share. The new SPP Closing Date is **5pm AEDT Friday 8 February 2019**.

The revised schedule for the SPP is as follows:

Event	Date
Record Date	7.00pm AEDT on 29 November 2018
Closing date	5.00pm AEDT on 8 February 2019
Indicative allotment of SPP shares	14 February 2019

For those shareholders who have already lodged their applications and who have any queries please contact Covata's CFO and Joint Company Secretary Steven Bliim, via email to steven.bliim@covata.com.

Top Up Placement

Covata also advises that for consistency and convenience the date by which requests to participate in the Top Up Placement must be lodged with Covata are now extended to no later than **Friday 8 February 2019**.

Requests for Top Up Placement shares should be addressed to Covata's CFO and Joint Company Secretary, Steven Bliim, by email to steven.bliim@covata.com.

-Ends-

About Covata

Covata is a leading provider of software solutions that enable continuous identification, classification and secure management of unstructured data across enterprise and the cloud and consolidates control into one place for companies to securely manage their data to be compliant, reduce risk, reduce costs and improve productivity.

Our Data Security Console empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories with industry best security for Microsoft SharePoint & Office 365, Secure Enterprise File Sharing & Collaboration, and Access Security Broker capabilities through our API translator.

With offices and resources in the US, UK, Europe and Australia and coverage in all other regions, our customers & partners span the public sector and defence, aerospace, technology, automotive, manufacturing, finance, media and sports industries.

Further information

For further information, please visit covata.com.

Covata investor relations contacts:

Steven Bliim
Covata Limited
Chief Financial Officer and Joint Company Secretary
steven.bliim@covata.com
+61 2 8412 8200

Michael Brown
Pegasus Advisory
mbrown@pegasusadvisory.com.au
+61 400 280 080