



Murray Goulburn Co-operative Co. Limited
ABN 23 004 277 089
Freshwater Place, Level 15, 2 Southbank Boulevard, Southbank VIC 3006
T +61 3 9040 5840 F +61 3 9040 5100
www.mgcl.com.au

ASX Announcement

15 January 2019

Cash, bank deposits and interest accrued as at 31 December 2018

Murray Goulburn Co-operative Co. Limited (MG) today reports cash, bank deposits and interest accrued as at 31 December 2018 for the MG consolidated group.

Cash, bank deposits and interest accrued as at 31 December 2018	
Restricted cash at bank \$'000	5,000
Cash at bank and term deposits with banks \$'000	265,319
Interest accrued \$'000	803
Total \$'000	271,122
Shares & units on issue	554,665,638
Amount per share/unit	\$ 0.49

Notes:

1. The total cash balance of the MG consolidated group reported in the table above comprises cash at bank, bank term deposits, and interest accrued on both of those items. It does not include other sundry assets and liabilities such as prepayments or creditors.
2. The restricted cash is the base level funding (net tangible assets) required to be maintained by MG Responsible Entity Limited in accordance with its Australian Financial Services Licence.
3. The amount per share/unit is net of the initial distribution of \$0.80 already paid on 15 May 2018.

The quarterly report for cash balances as at 31 March 2019 will be released on or about 15 April 2019.

– ENDS –

Contact:

Richa Puri
+61 3 9040 5840
company.secretary@mglegacy.mgc.com.au

About the MG Unit Trust

The MG Unit Trust (ASX:MGC) is a special purpose funding vehicle which provides its unitholders with an economic exposure to the business of Murray Goulburn Co-operative Co. Limited (Murray Goulburn). The Responsible Entity of the MG Unit Trust is MG Responsible Entity Limited, a wholly-owned subsidiary of Murray Goulburn.