

ASX ANNOUNCEMENT

ASX Code: ESE

16 January 2019



eSense Delivers UK Manufacturer Clarification of December 2018 ASX Announcement¹

Investment Highlights

- Prepaid order, delivered to the UK-based E-Quits Group
- The delivery follows the recent signing of a commercial supply agreement
- eSense is in discussions with E-Quits for further orders
- E-Quits Group is one of the largest companies operating in the UK e-liquid market
- eSense-Lab's product has been met with positive customer feedback in the UK

Life science company eSense-Lab Limited (ASX:ESE) ("eSense" or the "Company") is pleased to provide an update on the commercial supply agreement signed with the United Kingdom-based E-Quits Group (trading as Lonjas UK) ("**E-Quits**"), as announced by the Company on 6 December 2018.

As per the terms of the commercial agreement with E-Quits and following the previous purchase of seven litres of eSense-Lab products ("Material"), the Company is pleased to announce that the shipment of a further two litres of Material (as announced on 6 December 2018²) has been delivered to E-Quits in December 2018 for distribution in the United Kingdom and discussions are on-going with E-Quits for further orders. US\$5,000 was paid in advance for this order.

The Company's terpene blends comprise a critical component in E-Quits final product and contains a mixture of ingredients, including cannabidiol ("CBD") infused with eSense-Lab's Super Lemon Haze terpene blend.

E-Quits has made a significant investment in marketing this product with satisfactory results and positive response from customers³. The feedback is based on remarkable results experienced in the alleviation of anxiety, depression, pain (back injuries and arthritis) and most importantly, severe epileptic seizures.

eSense's CEO Haim Cohen said: "eSense is very pleased to have made a delivery of Material to the E-Quits Group. The initial customer feedback from the UK has been excellent and provides further validation of our products. We look forward to continuing to expand this partnership with E-Quits in the coming months."

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¹ <https://www.asx.com.au/asxpdf/20181206/pdf/44107splpptwg6.pdf>

² <https://www.asx.com.au/asxpdf/20181206/pdf/44107splpptwg6.pdf>

³ <https://www.reversenature.co.uk/your-experience?chargeld=942fde40-b61b-4f9a-8d74-64943b90bad8>



About eSense-Lab | Registered Office: Level 14, 330 Collins Street, Melbourne, Victoria, Australia, 3000

eSense-Lab Ltd (ASX:ESE) is a life sciences research and development company creating natural plant-based products that heal and delight. Headquartered in Israel, eSense-Lab combines genetics, mRNA, protein expression and phytochemical profiles to generate a comprehensive model of rare or high value plants.

With multi-disciplinary R&D expertise, unique reverse engineering capabilities and game-changing techniques that enable re-engineering the chemical composition found in plants, e-Sense Lab re-formulates these for numerous commercial applications.

Cannabis is the first plant eSense is targeting for re-engineering. eSense is creating a cannabis plant that has all the characteristics of the real thing, but does not contain the psychoactive and more heavily regulated cannabinoid compound.

To learn more about eSense-Lab, please visit www.esense-lab.com

About Lonjas UK

Based in Romsey, Hampshire, Lonjas UK has exceptional facilities to continue the growth of its e-liquids for its continuing client list.

Once home to an Alzheimer's research facility for a pharmaceutical company based in Belgium, Lonjas UK found the facilities still in situ could only compliment its continued growth, and deliver e-liquids to a standard that its expects from British Manufacturing.

Lonjas UK's facilities are of the highest standard for laboratory condition research, with air filtration systems into the main laboratory, that then extends into its new blending facility. With a state of the art extraction system, compliments the extent of a particleless facility.

All Lonjas UK Manufactured e-liquid comes in a strong PET bottle, secured with a childproof locking screw lid, then sealed. With new investment in machinery in 2014, and scheduled further investment in 2015 Lonjas UK will have the facility to produce over 16 million bottles of e-liquid. Lonjas UK currently manufactures for several wholesalers and retailers, giving them their own branding and identity in the e-liquid industry.

To learn more, please visit www.lonjas.co.uk