ABN/ARSN

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

GALE PACIFIC LIMITED			80 082 263 778
We (the entity) give ASX the following inf	formation.	
Info	rmation about buy-back		
1	Type of buy-back	On-market buy-back	
2	Date Appendix 3C was given to ASX	6 March 2018	
	I of all shares/units bought ban received, before, and on, pre	•	ch acceptances have
		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,625,046	26,029
4	Total consideration paid or payable for the shares/units	\$912,975.34	\$8,719.72

Name of entity

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy- back	highest price paid: \$0.395 date: 13 April 2018	highest price paid: \$0.335
		lowest price paid: \$0.330 date: 15 January 2019	lowest price paid: \$0.335
			highest price allowed under rule 7.33: \$0.3463

Participation by directors

6	Deleted 30/9/2001.	N/A

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units — the remaining number of shares/units to be bought back

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

SOPHIE KARZIS Company Secretary 22 January 2019

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⁺ See chapter 19 for defined terms.