

23 January 2019

The Manager Company Announcements Office Australian Securities Exchange

ADVANCE NOTICE – 2019 INTERIM RESULTS

Coles Group Limited's (ASX: COL) (**Coles**) interim results, including its second quarter retail sales results, for the 2019 financial year will be announced on Tuesday, 19 February 2019.

As foreshadowed in the Demerger Scheme Booklet, Coles has elected to adopt a retail calendar for reporting of its financial results going forward. As a result, the reporting period reflects a change in Coles' statutory financial reporting calendar, from reporting six and twelve month periods to adoption of a retail calendar in which Coles will typically report results for a 26 week and 52 week period. The 2019 interim results will include Coles' statutory financial performance for the period 1 July 2018 to 30 December 2018. Coles' underlying financial performance based on a retail calendar for the period 25 June 2018 to 30 December 2018 will also be disclosed in the associated investor presentation.

Furthermore, as outlined in the Demerger Scheme Booklet, to facilitate the Demerger Wesfarmers Limited undertook a restructure of the corporate entities to separate and align the relevant businesses, assets and liabilities with the appropriate group. Given these changes, Coles will report the statutory results of the Kmart, Target and Officeworks businesses as discontinued operations up until 19 November 2018 (the date Coles transferred these businesses to other entities within the Wesfarmers Group). The remaining six week period will include only the results for the ongoing Coles operations. Interest expense for the period will only be recognised from the date of economic separation from Wesfarmers Limited, being 28 November 2018.

An analyst briefing will be held at 10:00am AEDT on 19 February 2019 following the release of the interim results announcement. This briefing will be webcast and accessible via the website at www.colesgroup.com.au.

Yours faithfully,

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Daniella Pereira

Company Secretary