



ASX ANNOUNCEMENT (ASX: CVT)

23 January 2019

COVATA ANNOUNCES CHANGE OF COMPANY AUDITOR

Covata Limited (**the Company** or **Covata**) (ASX:CVT) advises that it has received approval from the Australian Securities and Investments Commission to change its auditor. Accordingly, the Company has now received and accepted the resignation of KPMG and the consent of Nexia Sydney Audit Pty Ltd (**Nexia Sydney**) to its appointment as the Covata's auditor.

The Company has leveraged Nexia's expertise in preparation of its R&D Tax Incentive Application and tax related matters since June 2015. This arrangement will see the company consolidate its accounting advisory into one firm.

In accordance with the Corporations Act 2001, a resolution will be put forward at the Company's 2019 Annual General Meeting to ratify the appointment of Nexia Sydney as the Company's auditor.

The Board of Directors would like to take this opportunity to thank KPMG for the services provided to the Company.

-Ends-

About Covata

Covata is a leading provider of software solutions that enable continuous identification, classification and secure management of unstructured data across enterprise and the cloud and consolidates control into one place for companies to securely manage their data to be compliant, reduce risk, reduce costs and improve productivity.

Our Data Security Console empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories with industry best security for Microsoft SharePoint & Office 365, Secure Enterprise File Sharing & Collaboration, and Access Security Broker capabilities through our API translator.

With offices and resources in the US, UK, Europe and Australia and coverage in all other regions, our customers & partners span the public sector and defence, aerospace, technology, automotive, manufacturing, finance, media and sports industries.

Further information

For further information, please visit covata.com.

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