Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| ne Capital Limited as the Respell Resources Fund entity) give ASX the following nation about buy-back pe of buy-back te Appendix 3C was given to |  | 81 185 427 748   |
|--|--|--|
| nation about buy-back pe of buy-back   |  |  |
| pe of buy-back   | On-market buy-back   |  |
| •  | On-market buy-back   |  |
| te Appendix of was given to  |  |  |
| X  | 5 October 2018   |  |
|  |  |  |
|  | Before previous day  | Previous day   |
| ck or if buy-back is an equal cess scheme, in relation to nich acceptances have been   | 2,000  | 581  |
|  | \$9,140.04   | \$2,655.19   |
|  | amber of shares/units bought ck or if buy-back is an equal cess scheme, in relation to nich acceptances have been ceived | of all shares/units bought back, or in tances have been received, before, and on Before previous day  Tamber of shares/units bought tack or if buy-back is an equal cess scheme, in relation to nich acceptances have been ceived  Otal consideration paid or \$9,140.04 |

<sup>+</sup> See chapter 19 for defined terms.

|                                 |                             | Before previous day | Previous day          |
|---------------------------------|-----------------------------|---------------------|-----------------------|
| 5 If buy-back is ar<br>buy-back | If buy-back is an on-market | highest price paid: | highest price paid:   |
|                                 | buy-back                    | \$4.5500            | \$4.5500              |
|                                 |                             | date: 24 Jan 2019   |                       |
|                                 |                             |                     | lowest price paid:    |
|                                 |                             | lowest price paid:  | \$4.5500              |
|                                 |                             | \$4.5500            |                       |
|                                 |                             | date: 24 Jan 2019   | highest price allowed |
|                                 |                             |                     | under rule 7.33:      |
|                                 |                             |                     | \$4.8195              |

#### **Participation by directors**

| 6 | Deleted 30/9/2001. |  |
|---|--------------------|--|
|   |                    |  |

#### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 25 January 2019 (Company secretary)

(company secretary

Print name: Julie Edwards

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<sup>+</sup> See chapter 19 for defined terms.