Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	e of entity	ABN/ARSN			
GALE PACIFIC LIMITED			80 082 263 778		
We (	the entity) give ASX the following inf	formation.			
Information about buy-back					
1	Type of buy-back	On-market buy-back			
2	Date Appendix 3C was given to ASX	6 March 2018			
	I of all shares/units bought ba n received, before, and on, pre		ch acceptances have		
			11011000 000,		
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,680,512	154,534		
4	Total consideration paid or payable for the shares/units	\$931,534.27	\$50,996.22		

<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy- back	highest price paid: \$0.395 date: 13 April 2018	highest price paid: \$0.330
		lowest price paid: \$0.330 date: 29 January 2019	lowest price paid: \$0.330
			highest price allowed under rule 7.33: \$0.3465

#### Participation by directors

6	Deleted 30/9/2001.	N/A

#### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units — the remaining number of shares/units to be bought back

### **Compliance statement**

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

SOPHIÉ KARZIS Company Secretary 30 January 2019

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<sup>+</sup> See chapter 19 for defined terms.