

UPDATE ON BGH-AUSTRALIANSUPER CONSORTIUM PROPOSAL

1 FEBRUARY 2019

Healthscope Limited ("Healthscope") today announced that it has received correspondence from BGH Capital Pty Ltd on behalf of the consortium of financial investors comprising the BGH-AustralianSuper Consortium.

In the correspondence, the Consortium has indicated that it could improve the terms of its non-binding proposal to acquire, for cash, all of the issued and to be issued shares in Healthscope for \$2.36 per share, as announced by Healthscope on 23 October 2018, if it were provided access to due diligence.

Healthscope notes the correspondence and refers to its announcement earlier today that the Company has entered into an Implementation Deed under which Brookfield undertakes to acquire 100% of Healthscope.

Further enquiries:

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About Healthscope

Healthscope (ticker: HSO) is a leading private healthcare provider with 43 private hospitals in Australia and pathology operations across New Zealand.

Healthscope has a team of over 16,650 people and 17,500 Accredited Medical Practitioners, providing care to patients ranging from pathology tests to complex surgery.

We place the highest priority on quality clinical outcomes, transparency of reporting and elevating the overall patient experience. Healthscope was the first private hospital operator in Australia to report performance against quality and clinical outcome metrics publicly, just one part of our program to maintain and continually improve our high standards.