

ASX ANNOUNCEMENT (ASX: CVT)

4 February 2019

SHARE PURCHASE PLAN CLOSING DATE

Covata Limited (the Company or Covata)(ASX:CVT) would like to remind shareholders that applications to participate in the Company's Share Purchase Plan ("SPP") must be received by 5pm Friday, 8 February 2019.

The Company would like to also remind shareholders that may have already subscribed under the SPP prior to last week's announcement of 30 January 2019, that they may amend, increase, vary or withdraw their subscriptions at their discretion. Shareholders are requested to contact Covata's CFO and Joint Company Secretary, Steven Bliim on the contact details below by 5pm Friday, 8 February 2019.

-Ends-

About Covata

Covata is a leading provider of software solutions that enable continuous identification, classification and secure management of unstructured data across enterprise and the cloud and consolidates control into one place for companies to securely manage their data to be compliant, reduce risk, reduce costs and improve productivity.

Our Data Security Console empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories with industry best security for Microsoft SharePoint & Office 365, Secure Enterprise File Sharing & Collaboration, and Access Security Broker capabilities through our API translator.

With offices and resources in the US, UK, Europe and Australia and coverage in all other regions, our customers & partners span the public sector and defence, aerospace, technology, automotive, manufacturing, finance, media and sports industries.

Further information

For further information, please visit covata.com.

Covata investor relations contacts:

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