

Market Announcement

5 February 2019

Coventry Group Limited (ASX: CYG) – Trading Halt

Description

The securities of Coventry Group Limited ('CYG') will be placed in trading halt at the request of CYG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 8 February 2019 or when the announcement is released to the market.

Issued by

Kate Kidson

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5 February 2019

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Dear Ms Kidson

Coventry Group Limited (ASX:CYG) - Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Coventry Group Limited ACN 008 670 102 (**Company**) requests that the ASX grants a trading halt with respect to the Company's shares.

The Company provides the following information regarding this request:

1. the reason for the trading halt is that the Company intends to make an announcement regarding an accelerated non-renounceable entitlement offer;
2. the Company requests that the trading halt continues until the earliest of:
 - (a) the Company making an ASX announcement regarding the outcome of the proposed capital raising;
 - (b) the open of trading on 8 February 2019; and
 - (c) the Company separately requests that the trading halt be lifted.
3. the Company expects that the ASX announcement will be made as soon as possible, and in any event, prior to the open of trading on 8 February 2019;
4. the Company considers that the trading halt is necessary as otherwise trading in the Company's shares would continue on an uninformed basis; and
5. the Company is not aware of any reason why a trading halt should not be granted or any other information necessary to inform the market about the requested trading halt.

Yours sincerely

Mr Neil Cathie
Coventry Group Limited
Chairman