

ASX Announcement

8 FEBRUARY 2019

UNMARKETABLE PARCEL SALE FACILITY

Six Sigma Metals Limited (ACN 122 995 073) (ASX:SI6) (**SI6** or **Company**) is pleased to announce that it has instituted a facility for the sale of ordinary shares for holders of unmarketable parcels of the Company's shares.

The ASX Listing Rules define an unmarketable parcel as those with a market value of less than A\$500. As at 5.00pm (WST) on Thursday 7 February 2019 (**Record Date**), an unmarketable parcel of shares is any shareholding of 124,999 shares or less, based on the Company's closing share price of \$0.004 on the Record Date. This represents 30,482,046, held by 2073 (**Minority Members**).

The Company is offering this sale to assist holders of unmarketable parcels to sell their shares without having to use a broker or pay brokerage.

The Company values all of its shareholders; however, it incurs significant administration costs maintaining such a large number of unmarketable parcels. By facilitating this sale, the Company expects to reduce the administrative costs associated with maintaining a large number of very small holdings.

Six Sigma Metals

Corporate Details

ASX Code: SI6

Directors

Steve Groves

Non-Executive Director

Joshua Letcher

Non-Executive Director

Eddie King

Non-Executive Director

Contact

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If Minority Members wish to sell their shares through this facility, they do not have to take any action. If Minority Members <u>do not wish</u> to sell their shares through this facility, they <u>must</u> complete and return the Notice of Retention Form to the Company's share registry, Advanced Share Registry Services by 5.00pm (WST) on Wednesday 27 March 2019.

Xcel Capital Pty Ltd has been appointed as broker for shares sold under the facility. Upon the sale of the unmarketable parcel shares, proceeds shall be forwarded to Minority Members as soon as possible. The Company will pay for all the costs of the sale for shareholders who use this facility, excluding tax consequences from the sale which remain the shareholder's responsibility.

A copy of the letter and the Notice of Retention that is currently being prepared by the Company will be released to ASX and mailed to Minority Members on or about Tuesday 12 February 2019.

If you have any queries, please contact the Company on info@sixsigmametals.com or your professional advisers.

Eddie King Director SIX SIGMA METALS LIMITED