



Monday, 11 February 2019

NATIONAL AUSTRALIA BANK

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by National Australia Bank Limited (ASX Code: NAB) ("**NAB**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

NAB confirms that:

- (a) it has today issued 62 fully paid ordinary shares ("**New Shares**") at a price of \$24.7344 per New Share pursuant to an agreement with a professional investor, to fund the redemption of NAB convertible preference shares issued by NAB in March 2013 ("**NAB CPS**") following the completion of the NAB CPS resale (and associated reduction of capital) announced today on 20 March 2019;
- (b) the New Shares were offered and issued without disclosure under Part 6D.2 of the Act;
- (c) as at the date of this notice, NAB has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to NAB; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

All queries in relation to the above should be addressed to:

Company Secretary
National Australia Bank Limited
Level 1
800 Bourke Street
Docklands VIC 3008