

11 February 2019

New name: APN Industria REIT

We are pleased to announce that the Fund will be renamed 'APN Industria REIT' effective from 20 February 2019. From this date the ASX ticker code will be 'ADI'.

The main drivers for the name change are to:

- Provide Industria the full benefit of its sponsorship from APN Property Group. APN manages over \$2.8 billion of real estate and real estate securities investments. APN has been investing in property for over 20 years as a specialist manager with an income-focused investment philosophy and has established relationships with investors, agents, advisors, tenants, financiers and other market participants
- Simplify Industria's market positioning for tenants, existing and potential investors and other stakeholders

APN Industria REIT Fund Manager, Alex Abell said: "Adapting our branding to bring together the experience and expertise of APN, with the attractiveness of Industria's portfolio, is a simple and low-cost way of removing potential confusion for our clients, investors and other stakeholders. We're confident this tweak will ensure we're capturing all opportunities across the APN platform and generating greater value for Industria's securityholders."

There will be no changes to the Fund's market-leading governance structure. APN Industria REIT will continue to have an independent Board, with a simple and transparent fee structure. APN Property Group Limited continues to be a major co-investor, with over \$70 million invested alongside APN Industria REIT's other security holders.

ASX requires a change of ticker code as a result of the name change.

ENDS

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About APN Industria REIT

APN Industria REIT ('Industria') (ASX code: ADI) is a listed Australian real estate investment trust which owns interests in office and industrial properties that provide functional and affordable workspaces for business. Industria's \$686 million portfolio of 24 properties located across the major Australian cities provides sustainable income and capital growth prospects for security holders over the long term. Industria has a target gearing band of 30 – 40%, providing flexibility for future growth without compromising the low-risk approach to management. Industria is managed by APN Property Group, a specialist real estate investment manager established in 1996, and governed by a majority independent Board.

www.apngroup.com.au

Industria Trust No. 1 ARSN 125 862 875
Industria Trust No. 2 ARSN 125 862 491
Industria Trust No. 3 ARSN 166 150 938
Industria Trust No. 4 ARSN 166 163 186
Industria Company No. 1 Pty Ltd ACN 010 794 957

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