

ASX ANNOUNCEMENT, 12th February 2019

Capital Raising – Share Purchase Plan Completion

Vivid Technology Limited (ASX: VIV) (Vivid Technology or the Company)

Further to Company's announcement on 23 January 2019, the Company has now closed the Share Purchase Plan (SPP) offer for fully paid ordinary shares in Vivid Technology to existing eligible shareholders, raising \$0.21 million.

Combined with the previous Equity Placement to sophisticated investors announced on 19 December 2018, the company has raised a total of \$2.066 million (before costs) from the recent Capital Raising initiatives.

The SPP offered eligible shareholders the opportunity to acquire up to \$15,000 of new fully paid ordinary shares in Vivid Technology without incurring brokerage or other charges.

The success of both the SPP and the Equity Placement highlights the continued investor interest and acknowledgement of the company's technology and capability to scale up and grow across a range of customers, in differing market segments and geographies, from shareholders and the Directors alike.

The company would once again like to thank all existing and new shareholders for their support and will look forward to continuing to provide updates on our progress.

Event Date 7.00 pm (Melbourne time) on Wednesday, 5 December Record Date for eligibility to participate in the SPP 2018 Announcement Date (Placement and SPP) Thursday, 6 December 2018 Opening Date for the SPP Friday, 21 December 2018 **Revised** Closing Date for the SPP 5.00 pm on Wednesday, 6 February 2019 Revised Allotment Date (shares issues under Wednesday, 13 February 2019 the SPP) Revised Dispatch Date Friday, 15 February 2019

Share Purchase Plan – Important Dates

All dates are indicative only and subject to change. All times and dates refer to times and dates in Melbourne, Australia. Subject to regulatory requirements, Vivid Technology reserves the right to vary the timetable without notice.

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About Vivid Technology

Vivid Technology Limited is a multi-award winning, diversified, innovative Australian clean technology company that delivers intelligent energy efficiency solutions and carbon reduction through IoT and CO₂-to-fuel conversion technologies.

Vivid Technology has a range of patented clean tech solutions, including innovative and intelligent IoT Industry 4.0 MATRIXX[®] lighting platform. Vivid's MATRIXX[®] unique intelligent lighting control system combines a state of the art, human centric lighting system with unrivalled energy efficiency, reducing lighting energy costs by up to 90%. Delivering exceptionally high energy efficiency savings and carbon reductions, MATRIXX[®] captures and converts smart data to provide site intelligence for industrial and infrastructure sectors. Vivid's technology is easily installed and provides businesses the infrastructure for an IoT and industry 4.0 future. Vivid Technology is full turn key solutions partner.

Vivid Technology Limited is a <u>B Corp</u>[™] certified and EcoVadis Siler Accredited company, which highlights the company's approach to driving business solutions with a strong corporate social responsibility.

Vivid Technology - <u>www.vividtechnology.com.au</u>

About Vivid Industrial

Vivid Industrial is a subsidiary of Vivid Technology, providing customised, intelligent and energy efficient cloudbased solutions for industrial and infrastructure clients. The "internet of lights" and "cloud-based monitoring" delivers quantifiable efficiencies and significant cost savings with environmentally sustainable benefits for businesses. Going beyond engineered design and installation, Vivid Industrial is a turnkey solutions business partner, offering solutions to suit custom lighting, cost and energy efficiency needs. Vivid Industrial is your complete intelligent lighting solutions partner with a base of blue chip, industrial companies.

Vivid Industrial - www.vividindustrial.com

About Vivid Ilumalite

Vivid Ilumalite specialising in creating highly effective, energy-saving and human centric LED lighting solutions, for commercial and government clients, that generate significant cost savings and reduce environmental impact. Ilumalite, has a reputation as a highly regarded and valued turnkey solutions partner delivering exceptional tailored lighting results.

Vivid Ilumalite - <u>www.vividilumalite.com</u>

About NewCO2Fuels

NewCO2Fuels is a subsidiary of Vivid Technology. NewCO2Fuels' cutting-edge technology profitably converts CO₂ into multi-purpose fuels (Diesel, Methanol or Hydrogen) and Oxygen.

NewCO2Fuels - <u>www.newco2fuels.co.il</u>











For Further Information Contact

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