## Form 603

# Corporations Act 2001 Section 671B Notice of initial substantial holder

To Company Name/Scheme	SpeedCast International Limited		
ACN/ARSN	50 600 699 241		
1. Details of substantial l	nolder (1)		
Name Southeastern Asset Management, Inc.			
ACN (if applicable)			
The holder became a substantia	al holder on 08/02/2019		

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities(4)	Number of securities	Persons' votes(5)	Voting power (6)
Ordinary	12,297,878	12,297,878	5.136%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Southeastern Asset Management, Inc.	Power to dispose of, or control the exercise of a power to dispose of, the securities	12,297,878

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above arc as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Southeastern Asset Management, Inc.	State Street Corporation	State Street Corporation	6,400,567
Southeastern Asset Management, Inc.	Northern Trust	Northern Trust	4,444,874
Southeastern Asset Management, Inc.	JP Morgan Chase	JP Morgan Chase	1,452,437

# 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
See Annexure A		Cash	Non-cash	

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### Addresses

The addresses of persons named in this form are as follows:

Name	Address
Southeastern Asset Management, Inc.	6410 Poplar Avenue Suite 900, Memphis, Tennessee, 38119, USA

Signature

print name | Joseph A Antonio

capacity Legal & Compliance Officer

sign here 1 01 0 0 1

Date 12/02/2019

# **Directions**

- 1. If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- 2. See the definition of "associate" in section 9 of the Corporations Act 2001.
- 3. See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- 4. The voting shares of a company constitute one class unless divided into separate classes.
- 5. The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- 7. Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- 8. If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- 9. Details of the consideration must include any and all benefit, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Southeastern Asset Management TRANSACTION SUMMARY From 10-08-18 To 02-08-19

Tran	Ćte	Acquisition		Consderation
Code	Security	Date	Quantity	Amount
	,=====+++++++	. 2000000	************	#JJU
by	SpeedCast Ir	11/14/2018	209862	3.72
bγ	SpeedCast In	11/21/2018	82712	3.26
by	SpeedCast In	1/30/2019	66835	2.86
by	SpeedCast Ir	1/31/2019	29129	2.9
by	SpeedCast In	2/1/2019	124163	2.93
by	SpeedCast In	2/1/2019	37054	2.92
by	SpeedCast Ir	2/4/2019	22862	2.92
by	SpeedCast Ir	2/5/2019	3961	2.91
by	SpeedCast Ir	2/6/2019	13026	2.92
by.	SpeedCast Ir	2/8/2019	80324	2.92
by	SpeedCast in	10/16/2018	300000	3.91
bγ	SpeedCast Ir	11/14/2018	206549	3.72
Ьγ	SpeedCast In	11/21/2018	97994	3.26
by	SpeedCast Ir	1/30/2019	45800	2.86
by	SpeedCast Ir	1/31/2019	19312	2.9
by:	SpeedCast Ir	2/1/2019	78962	2.93
by	SpeedCast Ir	2/1/2019	23564	2.92
b <u>y</u>	SpeedCast In	2/4/2019	14539	2.92
by	SpeedCast Ir	2/5/2019	2462	2.91
by	SpeedCast In	2/6/2019	8364	2.92
by	SpeedCast In	2/8/2019	52123	2.92
by	SpeedCast Ir	10/25/2018	16012	3.68
by	SpeedCast Ir	11/16/2018	16403	3.58
by	SpeedCast Ir	11/20/2018	18575	3.28
by	SpeedCast Ir	11/5/2018	147513	3.84
by	SpeedCast Ir	11/14/2018	84698	3.72
by	SpeedCast Ir	11/21/2018	32856	3.26
by	SpeedCast Ir	1/30/2019	26449	2.86
by	SpeedCast Ir	1/31/2019	11528	2.9
by	SpeedCast Ir	2/1/2019	49136	2.93
by	SpeedCast Ir		14664	2.92
bγ	SpeedCast Ir	2/4/2019	9048	2.92
by	SpeedCast Ir	2/5/2019	1568	2.91
by:	SpeedCast Ir	2/6/2019	5155	2.92
by:	SpeedCast Ir	2/8/2019	31821	2.92
by.	SpeedCast Ir	10/12/2018	839737	3.73
by	SpeedCast In	10/17/2018	37684	4.02
by	SpeedCast Ir	10/18/2018	276447	3.94
by	SpeedCast Ir	10/18/2018	292897	3,95

pepaled:

by	SpeedCast Ir	10/19/2018	246246	4.06
bγ	SpeedCast Ir	10/19/2018	53754	4.01
by	SpeedCast Ir	11/7/2018	829762	3.97
by	SpeedCast Ir	11/14/2018	224176	3.72
бу	SpeedCast Ir	11/21/2018	94757	3.26
by	SpeedCast Ir	12/19/2018	972268	3.46
by	SpeedCast Ir	1/30/2019	101955	2.86
by	SpeedCast Ir	1/31/2019	44436	2.9
by	SpeedCast Ir	2/1/2019	189407	2.93
by	SpeedCast Ir	2/1/2019	56525	2.92
by	SpeedCast Ir	2/4/2019	34876	2.92
by	SpeedCast Ir	2/5/2019	6111	2.91
by	SpeedCast Ir	2/6/2019	Ž0075	2.92
by:	SpeedCast Ir	2/8/2019	123761	2.92
by:	SpeedCast Ir	11/14/2018	103390	3.72
by	SpeedCast Ir	11/21/2018	43257	3.26
by	SpeedCast Ir	1/30/2019	32816	2.86
by	SpeedCast Ir	1/31/2019	14303	2.9
by	SpeedCast Ir	2/1/2019	60964	2.93
by	SpeedCast Ir	2/1/2019	18193	2.92
by	SpeedCast Ir	2/4/2019	11225	2.92
by	SpeedCast Ir	2/5/2019	1979	2.91
by	SpeedCast ir	2/6/2019	6511	2.92
by	SpeedCast Ir	2/8/2019	40201	2.92

Mexicolo p2 of 2 12/02/2019 13:41Baker Mckenzie

(FAX)61 2 92251595 P.006/006