

ASX Announcement

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12 February 2019

DESPATCH OF RETAIL ENTITLEMENT OFFER BOOKLET

Coventry Group Limited (**Coventry**) wishes to advise that it has despatched the Retail Entitlement Offer booklet today pursuant to the accelerated non-renounceable entitlement offer announced on 5 February 2019.

Retail shareholders with questions about the Retail Entitlement Offer should call the Coventry Offer Information Line on 1300 763 414 (from within Australia) or +61 3 9415 4000 (from outside Australia) between 8:30am and 5.00pm (Melbourne time), Monday to Friday during the retail offer period (Tuesday, 12 February 2019 to Thursday, 21 February 2019).

For further information, please contact:**ROBERT BULLUSS**

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