

Market Announcement

15 February 2019

Candy Club Holdings Limited (ASX: CLB) – Admission and Commencement of Official Quotation

Description

Candy Club Holdings Limited ('CLB') was admitted to the Official List of ASX Limited ('ASX') on Thursday, 14 February 2019.

Official quotation of CLB's ordinary fully paid shares will commence at 11:00 AM AEDT on Tuesday, 19 February 2019.

CLB raised \$5,024,004 pursuant to the offer under its prospectus dated 30 November 2018 ('Prospectus') by the issue of 25,120,020 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	98,392,232 fully paid ordinary shares
Issued Capital:	139,090,732 fully paid ordinary shares
ASX Code:	CLB
Time:	11:00 AM AEDT
Date:	Tuesday, 19 February 2019
ASX Trade Abbreviation:	Candy Club
ISIN:	AU0000034712
Home Branch:	Melbourne
Industry Classification:	30101020 - Food Distributors
Registered Office:	Candy Club Holdings Limited Address: Level 6, 505 Little Collins Street, Melbourne VIC 3000 Phone: (03) 9191 0135 Email: justyn@stedwell.com.au
Company Secretary:	Justyn Stedwell
Share Registry:	Automic Group Address: Level 5, 126 Phillip Street, Sydney, NSW 2000 Phone: 1300 288 664 Email: corporate.actions@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria, Australia
Dividend Policy:	See section 3.13 of the Prospectus
Activities:	Confectionary retailing

Lead Manager:	Peak Asset Management Pty Ltd
Underwriter:	N/A
ASX Restricted Securities:	<p>34,438,212 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 February 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>2,000,000 options exercisable at USD\$1.17 on or before 13 February 2023, classified by ASX as restricted securities to be held in escrow until 14 February 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>87,668 options exercisable at USD\$1.17 on or before 11 March 2020, classified by ASX as restricted securities to be held in escrow until 14 February 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>543,665 options exercisable at USD\$1.17 on or before 1 July 2020, classified by ASX as restricted securities to be held in escrow until 14 February 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>4,000,000 performance shares (as set out on page 33 in the Prospectus) classified by ASX as restricted securities and to be held in escrow until 14 February 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>1,960 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 October 2019 , being 12 months from the date of issue.</p> <p>1,871,053 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 November 2019, being 12 months from the date of issue.</p> <p>4,328,791 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 November 2019, being 12 months from the date of issue.</p> <p>58,484 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 November 2019, being 12 months from the date of issue.</p>
Other Securities Not Quoted:	<p>143,823 options exercisable at US\$1.17 expiring 48 months from the date of grant to employees of the Candy Club Business. The date of grant is between 30 March 2015 and 12 September 2016.</p> <p>1,582,128 options exercisable at US\$0.0029 expiring 48 months from the date of grant to employees of the Candy Club Business. The date of grant is between 5 April 2017 and 15 August 2018.</p>

What do I need to do and by when?

Please refer to CLB's Prospectus.

Need more information?

For further information, please contact the lead manager, Peak Asset Management Pty Ltd.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)