

Market Announcement

15 February 2019

ITL Health Group Limited (ASX: ITD) – Removal from Official List

Description

ITL Health Group Limited ('ITD') will be removed from the Official List of ASX Limited at the close of trading today, Friday, 15 February 2019, in accordance with Listing Rule 17.11 after security holders resolved to remove ITD from the Official List.

Issued by

Cheng Tang

Senior Adviser, Listings Compliance (Melbourne)

15th February 2019

To: ASX Limited
ASX Compliance Pty Limited | Level 4 North Tower,
525 Collins Street
Melbourne VIC 3000

Attn: Ms. Cheng Tang

By Email: Cheng.Tang@asx.com.au
tradinghaltsmelbourne@asx.com.au

Dear Cheng,

DELISTING FROM OFFICAL LIST - ASX Code: ITD

Pursuant to ASX Listing Rules 17.2, ITL Health Group Limited ("ITL") requested the securities of the Company be suspended from trading on the official list of the ASX from the close of trading on 8 February 2019.

Now that 7 days for trades to have been completed has elapsed, ITL now requests that the process for delisting is finalized and that the Company and its securities are delisted from the official list of the ASX.

For the purposes of ASX Listing Rule 17.2, and all other Listing rules, and in support of its request, ITL advises that:

1. The securities of the company were suspended from trading on the official list of the ASX at the close of trades on 8th February 2019 with ITL having met the conditions of the delisting request those being:
 - a. the removal is subject to passing of an ordinary resolution by shareholders of the company;
 - b. that the removal takes place no earlier than one month following this resolution and;
 - c. the company release the full terms of this decision following the directors' resolution to seek removal.
2. ITL expects the delisting to be permanent
3. ITL is not aware of any reason why its request for delisting should not be granted or of any other information necessary to inform the market or ASX about the delisting.

Yours sincerely



Trevor Doolan
CFO & Company Secretary