

ASX (DCL) / Media Release

20 February 2019

DomaCom \$1.3 Million Placement Oversubscribed

DomaCom is pleased to announce that it has secured \$1.315 Million in funding through the placement of 13,150,000 shares at 10 cents a share to sophisticated and institutional investors. The placement was filled by existing and new investors and includes an Institutional Equity Fund Manager who is taking a position in DomaCom for the first time.

DomaCom CEO, Arthur Naoumidis said, "It is pleasing to have received the support of existing and new shareholders at this pivotal time in our history and I now look forward to focussing on growing our business."

About DomaCom

DomaCom Australia Limited AFSL 444365 is the owner and operator of the DomaCom investment platform (www.domacom.com). The platform seeks to provide the SMSF market and other long-term investors the opportunity to make fractional investments in a range of asset classes including property related investments, mortgage backed securities and debt securities they choose via a unique trust structure.

DomaCom intends to extend the technology to provide an Equity Release solution for senior Australians to access much needed capital, whilst affording the next generation an opportunity for income and capital growth through property. This elegant solution will match the time horizons of retirees with those of SMSF trustees who want a longer-term allocation to property of their choice in locations of their choice.

Investments in DomaCom platform are facilitated in the DomaCom Fund ARSN 167 020 626 (Fund), a licensed managed Investment scheme registered with ASIC. The trustee and responsible entity of the Fund is Melbourne Securities Corporation Ltd AFSL 4282189, a part of MSC Group.

More Information:

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DomaCom Australia Limited AFSL holder 444365, is authorised to provide general financial product advice. This information has been prepared without taking into account your personal objectives, financial situation or needs. Before acting on the information or deciding whether to acquire or hold a product, you should consider its appropriateness and the relevant Product Disclosure Statement (PDS) and any Supplementary Product Disclosure Statement (SPDS) available on the DomaCom website, www.domacom.com.au, or by calling 1300 365 930.