

Market Announcement

25 February 2019

Memphasys Limited (ASX: MEM) – Trading Halt

Description

The securities of Memphasys Limited ('MEM') will be placed in trading halt at the request of MEM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 27 February 2019 or when the announcement is released to the market.

Issued by

Cheng Tang

Senior Adviser, Listings Compliance (Melbourne)



ASX Release
25 February 2019

Ms Cheng Tang
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Cheng,

Request for Trading Halt – ASX: MEM

Memphasys Limited (“Memphasys” or “Company”) requests the immediate implementation of a trading halt in the ordinary shares of Memphasys (ASX Code: MEM), until the commencement of trading on 27 February 2019.

For the purpose of ASX Listing Rule 17.1, Memphasys provides the following information:

- (a) The trading halt is requested **pending the release of an announcement relating to a material capital raising**;
- (b) Memphasys requests the trading halt to be effective immediately and remain in place until the earlier of (i) Memphasys making an announcement to the market **in relation to the capital raising** and (ii) the commencement of normal trading on 27 February 2019; and
- (c) Memphasys is not aware of any reason why the trading halt should not be granted and of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

Andrew Metcalfe
Company Secretary