ABN/ARSN

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

<u> </u>	OM LOGISTICS LIMITED		28 095 466 961	
We	(the entity) give ASX the followi	ng information.		
Info	ormation about buy-back	ζ.		
1	Type of buy-back	On-market		
2	Date Appendix 3C was given to ASX	21 November 2018		
	al of all shares/units b eptances have been recei	-		
		day	1	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	14,920,626	1,000,000	
3	back or if buy-back is an equal access scheme, in relation to which acceptances have been	1		

Name of entity

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day		
5	If buy-back is an on-market buy-back	highest price paid: \$0.185 date: 27/02/19	highest price paid: \$0.18		
		lowest price paid: \$0.16	lowest price paid: \$0.18		
			highest price allowed under rule 7.33: \$0.1896		
Participation by directors					
6	Deleted 30/9/2001.				
Но	u w many shares/units may	still be bought back	?		
How many shares/units may still be bought back?					
7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back	Up to a maximum numb	er of 30,079,374 shares.		
Compliance statement					
1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.					
or, for trusts only:					
1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.					
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.					
Sign	here: Company Secretary		Date:28/02/2019		
Prin	t name: Malcolm Ross				

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⁺ See chapter 19 for defined terms.