

28 February 2019

## Issue of Fully Paid Ordinary Shares

### Cleansing Statement – Continuous Disclosure

P2P Transport Limited (ACN 617 760 899) ("**Company**") (ASX: P2P) has issued fully paid ordinary shares (**Shares**) as follows:

Number of FPOs issued	Consideration	Purpose of issue
366,763	0.408983 AUD per Share	Commitment Fee of the Convertible Note issue.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).

#### **Notice under Section 708A(6) of the Act**

The Company hereby gives notice that:

1. the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Act.

Regards,



**Hasaka Martin**  
Company Secretary