



ASX Release – SelfWealth closes capital raise and secures \$1.235M under shortfall provision

Highlights

- Company welcomes confidence vote in its strategy.
- Shortfall has been raised, bringing the total amount to \$2.8M.
- Record trading month in February

Summary

Melbourne, Australia – 05 March 2019: Australian fintech and online broker SelfWealth Ltd (ASX: SWF) ("SelfWealth" or "the Company") is pleased to close out a recent capital raise, which has netted SelfWealth a further \$1.235M in capital subsequent to the placement round in late 2018.

This total raise will result in 17,642,858 new ordinary shares being issued at \$0.070 per shares to the participants, under the shortfall provision as presented under Section 2.9 of the Entitlement Offer Information Booklet lodged with the ASX on 20 December 2018.

Chief Executive Officer, Andrew Ward, adding to recent comments on the capital raise: "We are on target to achieve our operational and financial targets, and with the additional capital investment coming from both new and long-term investors alike, along with record trading month in February, we continue to build on this confidence."

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About SelfWealth

SelfWealth, introduced in 2012, is a social investment network that allows users to compare and construct portfolios with others on the platform – for the first time in Australia. Combining cloud capabilities, the network uses proprietary diagnostic tools to measure investment performance and diversification, providing users with a WealthCheck Score and Safety Rating that can be benchmarked against others on the platform. SelfWealth is a unique, peer-to-peer share trading platform with a focus towards self-directed investors. SelfWealth's proprietary software platform offers a low, \$9.50 commission-free flat fee ASX brokerage service, regardless of trade size. Trading with SelfWealth means investors trade smarter, every time.