



5 March 2019

**ASX Limited
Market Announcement**

Think Childcare Limited (ASX Code: TNK)

**Underwritten Dividend Reinvestment Plan for FY2018 Final Dividend
2019 Annual General Meeting – Revised Date**

Underwritten Dividend Reinvestment Plan

On 27 February 2019, Think Childcare Limited (ASX: TNK) (the **Company**) announced a fully franked final dividend of 6.5 cents per fully paid ordinary share (**Share**) for FY2018 (**Dividend**). The record date for Dividend eligibility is 19 March 2019 and the Dividend payment date is 28 March 2019.

The Company continues to offer a Dividend Reinvestment Plan (**DRP**) and the shares to be issued under the DRP will be issued at a 5.0% discount to the volume weighted average price for the 10 day period ending 13 March 2019 (**DRP Price**). The DRP Price will be advised to the market on 15 March 2019.

The Company is pleased to announce that the DRP is underwritten by Canaccord Genuity (Australia) Limited (**Canaccord**). Shares issued to Canaccord, or any sub-underwriter pursuant to Canaccord's underwriting agreement, will be issued at the DRP Price.

Proceeds from the DRP underwriting will be used for general corporate purposes.

2019 Annual General Meeting – revised date

Further to the Company's announcement on 19 February 2019, the Board of Think Childcare Limited advises that the Company's Annual General Meeting will now be held on Tuesday, 28 May 2019, 10:30am at the RACV City Club, 501 Bourke Street, Melbourne VIC 3000.

Mathew Edwards

Managing Director and Chief Executive Officer

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Think Childcare Limited

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