





8 March 2019
Australian Securities Exchange (ASX) Announcement

## **Sensera Completes A\$3 Million Placement**

Sensera Limited (ASX: SE1, "Sensera" or "the Company"), an Internet of Things (IoT) solution provider that delivers sensor-based products transforming real-time data into meaningful information, action and value, is pleased to advise that the Company has secured firm commitment for a A\$3 million capital raising with institutional and sophisticated investors. The capital raising will result in approximately 27.3 million new ordinary shares being issued at \$0.11 per share.

Approximately 25.3 million new fully paid ordinary shares will be issued under the Company's current placement capacity in accordance with ASX Listing Rule 7.1 with a further approximately 2.0 million new shares to be issued to directors (subject to shareholder approval at an upcoming Extraordinary General Meeting to be sought in early April 2019).

The Placement was strongly supported by Directors and senior management, existing shareholders and sophisticated investors.

Sensera CEO, Ralph Schmitt, said:

"We are pleased to gain investor support for the company's growth plans by completing this raise. This is an important time for Sensera, as our continued delivery of record revenue quarters has driven a requirement for additional working capital to support the significant growth that we are experiencing.

"The Company is on-pace to deliver US\$10.5M to US\$11.5M revenue in the year ending 30 June 2019, which represents growth of approximately 70% over the previous fiscal year (2018) and an approximate 100% increase on the first half revenues for this fiscal year. We currently have a strong backlog for the balance of FY19, and completing this capital raise empowers us to continue building product to support the backlog and pipeline for early 2020.

Pleasingly Sensera directors and management also participated in the round, underscoring their belief in the Company's growth prospects."

Morgans Corporate Ltd acted as Lead Manager to the capital raising.

All securities proposed to be issued to directors will be subject to shareholder approval. A Notice of Meeting will be sent to shareholders shortly.

## For more information, please contact:

Ralph Schmitt
Chief Executive Officer
+1 781 404 6500
info@sensera.com

Tim Dohrmann
Investor Relations
+61 468 420 846
tim@nwrcommunications.com.au

## **About Sensera Limited (ASX: SE1):**

Sensera designs and manufactures hardware and software across the vertical technology spectrum from unique structures as MicroElectroMechanical Systems (MEMS) and sensors, as well as wireless networked systems and software that when combined, drive an entire IoT platform solution. The Company works with leading global companies in the med-tech, agricultural, mining and industrial segments to design, manufacturer and support of products and solutions that transform real time date into meaningful information, action and value.

Shares in Sensera Limited (ASX: SE1) are traded on the Australian Securities Exchange (ASX). For more information, please visit our website: www.sensera.com.

Any forward-looking statements in this announcement are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management.