

15 March 2019

Longtable Group Limited – Dispatch of Offer Booklet and letter to ineligible shareholders

As previously announced on 4 March 2019, Longtable Group Limited (ASX:LON) (**Longtable or Company**) is undertaking an institutional placement of \$2.18 million (**Placement**) and a fully underwritten non-renounceable entitlement offer of 1 new fully paid ordinary share for every 1.95 existing fully paid ordinary shares at \$0.20 per share (**Offer**).

Longtable is pleased that the Placement was successfully completed on Monday 11 March 2019.

Longtable is also pleased to advise that in accordance with the timetable for the Offer, the Offer Booklet (a copy of which was lodged with ASX today) and personalised Entitlement and Acceptance Forms are being dispatched to eligible retail shareholders today. In addition, the letter to ineligible shareholders is being dispatched today.

The Offer is now open and is due to close at 5.00pm (Melbourne time) on 26 March 2019 (unless extended).