Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Vicinity Limited	ABN 90 114 757 783
Vicinity Centres Trust	ARSN 104 931 928
(together, Vicinity)	

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market buy-back

2 Date Appendix 3C was given 25 Ju to ASX

25 July 2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	154,550,337	503,915
4	Total consideration paid or payable for the shares/units	\$404,726,919.90	\$1,269,966.58

⁺ See chapter 19 for defined terms.

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$2.6800 date: 17 August 2017 lowest price paid: \$2.4200 date: 21 February 2019	highest price paid: \$2.5300 lowest price paid: \$2.5150 highest price allowed under rule 7.33: \$2.6384

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to 125,567,865 stapled securities

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Group Company Secretary

Date: 19th March 2019

Print name: Rohan Abeyewardene

Sign here:

⁺ See chapter 19 for defined terms.