



19 March 2019

SECTION 708A NOTICE

On 12 March 2019, Freehill Mining Limited (*Company*) issued a total of 8,333,334 new fully paid ordinary shares in the capital of the Company (*New Shares*) at a price of \$0.015 per share under a placement to professional and sophisticated investors, in respect of total investments of \$125,000.

An Appendix 3B relating to the issue of the New Shares was issued on 12 March 2019.

The Company hereby gives notice that:

1. the New Shares were issued by the Company without a disclosure document under Part 6D.2 of the Corporations Act 2001 (*Act*);
2. this notice has been given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is 'excluded information' as defined in subsections 708A(7) and 708A(8) of the Act.

Yours sincerely,

Paul Davies
Executive Director and Company Secretary