



# Market Announcement

25 March 2019

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## Security Matters Limited (ASX: SMX) – Trading Halt

### Description

The securities of Security Matters Limited ('SMX') will be placed in trading halt at the request of SMX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 27 March 2019 or when the announcement is released to the market.

### Issued by

**Dean Litis**

Principal Adviser, Listings Compliance (Melbourne)



25 March 2019

Mr Dean Litis  
Principal Adviser, Listings Compliance  
Level 4, North Tower, Rialto Towers  
525 Collins Street  
MELBOURNE VIC 3000  
Dean.Litis@asx.com.au

Dear Dean,

**REQUEST FOR A TRADING HALT – Security Matters Limited (ASX Code: SMX)**

In accordance with the requirements of Listing Rule 17.1, Security Matters Limited (ACN 626 192 998) ('the Company') hereby requests an immediate trading halt of the Company's securities (SMX).

The Company is in the process of making and finalising arrangements around a potential capital raising, with the assistance of RM Corporate Finance Pty Ltd as Lead Manager. The trading halt is requested until an announcement is made to the market in relation to the outcome of the proposed capital raising or the commencement of trading on Wednesday 27 March 2019, whichever is earlier.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Mark Licciardo", with a long horizontal stroke extending to the right.

Mark Licciardo  
Company Secretary

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